



U.S. DEPARTMENT OF COMMERCE  
U.S. CENSUS BUREAU

FORM  
**ABS-1** (05/19/2026)

# ANNUAL BUSINESS SURVEY

OMB No. 0607-1004: Approval Expires 05/31/2029

## DUE DATE:

## WORKSHEET

DO NOT use this worksheet to respond to the survey, it is intended to assist you with gathering and preparing your data prior to reporting online.

Please view the online report for specific instructions that may apply to your EIN or firm.

Return to <https://portal.census.gov> when you are ready to report online.

### Need help or have questions?

- **Visit** <https://www.census.gov/abs/help>
- **Call** 1-888-824-9954, between 8 a.m. and 8 p.m., Eastern time, Monday through Friday.

### ¿Necesita ayuda?

Si usted habla español y necesita ayuda para completar su cuestionario, llame sin cargo alguno al 1-888-824-9954, entre las 8 a.m. y las 8 p.m., hora del Este, de lunes a viernes.

*(Please correct any errors in this mailing address.)*

**YOUR RESPONSE IS REQUIRED BY LAW.** Title 13, United States Code, Sections 8(b), 131, and 182; Title 42, United States Code, Section 1861-76 (National Science Foundation Act of 1950, as amended); and Section 505 within the America COMPETES Reauthorization Act of 2010, authorize this collection. Sections 224 and 225 of Title 13 require your response. The U.S. Census Bureau is required by Section 9 of Title 13 to keep your information **CONFIDENTIAL** and use your responses only to produce statistics. The Census Bureau is not permitted to publicly release your responses in a way that could identify your business, organization, or institution. Per the Federal Cybersecurity Enhancement Act of 2015, your data are protected from cybersecurity risks through screening of the systems that transmit your data.

## COMPLETE THIS SURVEY ONLINE

- Go to: <https://portal.census.gov>

*This survey is jointly conducted by the U.S. Census Bureau and the National Center for Science and Engineering Statistics (NCSES) within the U.S. National Science Foundation.*

**Report Online - Do Not Return**

**Report Online - Do Not Return**

## COMPANY INFORMATION

The following section collects information on the operations and structure of this business. All businesses that receive this survey should answer questions in the upcoming section. The reporting unit for the survey is the U.S.-located company, including all majority-owned subsidiaries and divisions regardless of location. **Report only for domestic U.S. operations.**

### Ceased Operations

Has this business ceased operations?

- Yes
- No – **Skip to 'Business Ownership – Foreign-Owned Entity'**

### Date Ceased Operations

Print the month and year this business ceased operations.

MM	YYYY
<input type="text"/>	<input type="text"/>

**Reporting Instructions:** If the ceased-operations date is before January 2025, **skip to CONTACT INFORMATION** on page 104.

If the ceased-operations date is after January 1, 2025, you are still required to complete this survey covering any business activity for 2025, even though this business is not currently operating.

### Business Ownership – Foreign-Owned Entity

In 2025, was this business a majority-owned subsidiary of a foreign company?

- Yes
- No

**Reporting Instructions for Foreign-Owned Companies:** If this business is owned by a foreign parent, the reporting unit for the survey is the U.S.-located company, including all majority-owned subsidiaries and divisions located in the domestic United States (50 states and the District of Columbia). For reporting purposes, the foreign parent and any foreign affiliates this company does not own should be treated the same as any business partner, customer, or supplier this business does not own.

### Business Ownership – U.S. Entity

In 2025, did another U.S. company or other entity own more than 50 percent of this business?

*Examples of other entities include estates, trusts, employee stock ownership plans (ESOPs), associations, membership clubs, and cooperatives.*

- Yes

Name of owner

Date of purchase (mm/dd/yyyy)

EIN of owner

- No

### Business – 10% or More Ownership

In 2025, did at least one person own 10% or more of this business?

**Do not count parent companies, estates, trusts or other entities.**

- Yes
- No – Select **"No"** **ONLY** if no person owned 10% or more of this business.

Report Online - Do Not Return

Report Online - Do Not Return

**Number of Owners**

In 2025, how many people owned this business?

- Do not combine two or more owners to create one owner.
- Count spouses and unmarried partners as separate owners.
- Count owners who owned at least 10% of this business.

- 1 person
- 2 people
- 3 people
- 4 people
- 5 - 10 people
- 11 or more people
- Business is owned by a parent company, estate, trust or other entity
- Don't know

**Total Number of Domestic and Foreign Employees**

For the pay period including March 12, 2025, how many employees of your company were employed in domestic operations and foreign operations?

Include:

- Full- and part-time employees

Exclude:

- Leased or temporary employees and consultants

**Domestic operations employees** include all employees whose payroll was reported on the first quarter filing of IRS Form 941, Employer's Quarterly Tax Return

	Domestic Operations	Foreign Operations	Total Employees																								
Employees. . . . .	<table border="1" style="width: 100%; height: 20px;"> <tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr> </table>									<table border="1" style="width: 100%; height: 20px;"> <tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr> </table>									<table border="1" style="width: 100%; height: 20px;"> <tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr> </table>								

**Number of Domestic Workers Who Did Not Receive a W-2**

Not including employees or employees/owners included in the previous question, how many other people worked for this business in 2025?

- Include both full-time and part-time workers as well as yourself, if applicable.
- Include only persons in the United States.
- Count each person only once. If none, report zero.

Individuals whose work was directed by this business and who received payment in other ways (for example, contractors, consultants, temporary workers who receive a 1099 from this business or payment from another business) . . . . .

Number of People								
<table border="1" style="width: 100%; height: 20px;"> <tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr> </table>								

Unpaid individuals who worked for this business (for example, friends, volunteers, family members) . . . . .

<table border="1" style="width: 100%; height: 20px;"> <tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr> </table>								

**Worldwide Sales and Operating Revenues**

In 2025, what was the amount of this business's worldwide sales and operating revenues, including grants?

**Round to the nearest one thousand dollars. If none, report zero.**

	\$Bil.	Mil.	Thou.	Dol.																		
Worldwide sales and operating revenues . . . . .	<table border="1" style="width: 100%; height: 20px;"> <tr><td> </td><td> </td><td> </td><td> </td><td> </td></tr> </table>						<table border="1" style="width: 100%; height: 20px;"> <tr><td> </td><td> </td><td> </td><td> </td><td> </td></tr> </table>						<table border="1" style="width: 100%; height: 20px;"> <tr><td> </td><td> </td><td> </td><td> </td><td> </td></tr> </table>						<table border="1" style="width: 100%; height: 20px;"> <tr><td>0</td><td>0</td><td>0</td></tr> </table>	0	0	0
0	0	0																				

**Reporting Instructions:** Report amount using U.S. Generally Accepted Accounting Principles (U.S. GAAP) as recognized by the Financial Accounting Standard Board (FASB). If this business follows International Financial Reporting Standards (IFRS), we request that you estimate any adjustments that would be required to conform to U.S. GAAP.

**Domestic Sales and Operating Revenues**

How much of the **'Worldwide Sales and Operating Revenues'** in 2025 sales and operating revenues was attributable to or originated from domestic operations? *Include sales and operating revenues to foreign customers, including foreign subsidiaries.*

**Round to the nearest one thousand dollars.**  
**If none, report zero.**

Domestic sales and operating revenues . . . . .

\$Bil.	Mil.	Thou.	Dol.
			0 0 0

**Reporting Instructions:** For example, a U.S. manufacturing corporation sells parts to customers around the world; however, because all of its operations are located inside the United States, it reports all of its sales in this question.

**Sources of Domestic Sales and Operating Revenues**

Approximately what share of this business's **'Domestic Sales and Operating Revenues'** in 2025 domestic sales and revenues, including grants, came from the following?

**If none, report zero.**

Selling goods to customers, including other businesses . . . . .

			. 0 %
--	--	--	-------

Selling services to customers, including other businesses . . . . .

			. 0 %
--	--	--	-------

Licensing or royalties . . . . .

			. 0 %
--	--	--	-------

Grants . . . . .

			. 0 %
--	--	--	-------

Other, (specify) →  . . . . .

			. 0 %
--	--	--	-------

**Total = 100%**

**Types of Customers**

In 2025, which of the following types of customers accounted for 10% or more of this business's total sales of goods and/or services? **Select all that apply.**

- U.S. federal government
- State and local government, including school districts, transportation authorities, etc.
- Other businesses, including distributors of your product(s)
- Other organizations (foreign governments, nonprofits, etc.)
- Individuals
- Business did not have any sales

**Types of Workers**

In 2025, which of the following types of workers were used by this business? **Select all that apply.**

- Full-time paid employees (workers who received a W-2 from this business)
- Part-time paid employees (workers who received a W-2 from this business)
- Paid day laborers
- Temporary staffing obtained from a temporary help service
- Leased employees from a leasing service or a professional employer organization
- Contractors, subcontractors, independent contractors, or outside consultants (workers who received a 1099 or payment from another company)
- None of the above

**Franchise Operation**

In 2025, did all or part of this business operate as a franchise?

- Yes
- No

**New Credit Applications**

For the 12 months ending December 31, 2025, did this business submit an application for new credit (e.g., a credit card, loan, line of credit, trade financing, etc.)?

- Yes
- No – **Skip to ‘Primary Business Activity’**
- Don’t know – **Skip to ‘Primary Business Activity’**

**New Credit Sources**

For the 12 months ending December 31, 2025, from what lenders did this business apply for new credit?  
**Select all that apply.**

- Bank (financial institution that accepts deposits and extends credit, either in person or online)
- Credit union (nonprofit financial institution that provides banking services, including loans, to its members)
- Fintech/online lender (type of finance company that operates exclusively online and/or by phone to issue loans or lines of credit, usually with no collateral requirements. Includes payment companies that offer loans and cash advances to merchants.)
- Finance company (company that provides loans or leases but, unlike a bank, does not accept deposits or offer banking services. Examples include mortgage companies, equipment dealers, and auto finance companies.)
- Community Development Financial Institution (CDFI) (financial institution certified by the U.S. Department of the Treasury that provides credit, financial services, and technical assistance to underserved people or places)
- Other, (specify) →

**New Credit Received**

For the 12 months ending December 31, 2025, how much of the total amount of credit requested did this business receive?

- None
- Some
- All
- Don’t know

**Primary Business Activity**

Describe this business’s primary business activity during 2025.

If you reported “Yes” to ‘Business – 10% or More Ownership,’ continue to ‘Percent Ownership’ on page 6.

All others skip to ‘New or Improved Goods’ on page 20.

## OWNER CHARACTERISTICS

The following section collects information on the owners of this business. Based on the number of owners you reported, you may be asked to complete this section for up to four owners of this business. If the business had no owners, then proceed to the instructions on the bottom of page 19.

Unless otherwise indicated, the reporting period for this section is calendar year 2025.

### Percent Ownership

For the person(s) owning the largest percentage(s) in this business in 2025, list each person's name and percentage owned.

- Do not report percentages owned by parent companies, estates, trusts, or other entities.
- If more than 4 people owned this business equally, select any 4 people.
- Round percentages to whole numbers. For example, report 1/3 ownership as 33%.

Name of Owner		Percentage Owned (Estimates are acceptable.)		
<b>Name 1:</b>		<b>Owner 1:</b>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> 0 %
<b>Name 2:</b>		<b>Owner 2:</b>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> 0 %
<b>Name 3:</b>		<b>Owner 3:</b>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> 0 %
<b>Name 4:</b>		<b>Owner 4:</b>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> 0 %

If percent entered for Owner 1 is more than 0%, then answer questions for Owner 1 on pages 7, 8 and 9.  
 If percent entered for Owner 2 is more than 0%, then answer questions for Owner 2 on pages 10, 11 and 12.  
 If percent entered for Owner 3 is more than 0%, then answer questions for Owner 3 on pages 13, 14 and 15.  
 If percent entered for Owner 4 is more than 0%, then answer questions for Owner 4 on pages 16, 17 and 18.

Report Online - Do Not Return

Report Online - Do Not Return

## OWNER 1

If the business had no owners, then proceed to the instructions on the bottom of page 19.

### Sex

What is the sex of *Owner 1*?

- Male  Female

### Ethnicity

Is *Owner 1* of Hispanic, Latino, or Spanish origin?

- No**, not of Hispanic, Latino, or Spanish origin
- Yes, Mexican, Mexican American, Chicano
- Yes, Puerto Rican
- Yes, Cuban
- Yes, another Hispanic, Latino, or Spanish origin – *Print, for example, Salvadoran, Dominican, Colombian, Guatemalan, Spaniard, Ecuadorian, etc.* ↴

### Race

What is *Owner 1*'s race? **Select all that apply.** (For this survey, Hispanic origins are not races.)

- White – *Print, for example, German, Irish, English, Italian, Lebanese, Egyptian, etc.* ↴

- Black or African American – *Print, for example, African American, Jamaican, Haitian, Nigerian, Ethiopian, Somali, etc.* ↴

- American Indian or Alaska Native – *Print name of enrolled or principal tribe(s), for example, Navajo Nation, Blackfeet Tribe, Mayan, Aztec, Native Village of Barrow Inupiat Traditional Government, Nome Eskimo Community, etc.* ↴

- |   |                                     |  |
|---|-------------------------------------|--|
| <input type="checkbox"/> Chinese  | <input type="checkbox"/> Vietnamese | <input type="checkbox"/> Native Hawaiian |
| <input type="checkbox"/> Filipino   | <input type="checkbox"/> Korean     | <input type="checkbox"/> Samoan          |
| <input type="checkbox"/> Asian Indian   | <input type="checkbox"/> Japanese   | <input type="checkbox"/> Chamorro        |
| <input type="checkbox"/> Other Asian – <i>Print, for example, Pakistani, Cambodian, Hmong, etc.</i> ↴ |                                     |  |

- Other Pacific Islander – *Print, for example, Tongan, Fijian, Marshallese, etc.* ↴

### Military Service

Has *Owner 1* ever served in any branch of the U.S. Armed Forces, including the Coast Guard, the National Guard, or a Reserve component of any service branch?

- Yes  No – **Skip to 'Initial Acquisition Year'** on page 8

### Military Service Disability

Is *Owner 1* disabled as the result of illness or injury incurred or aggravated during military service?

- Yes  No

Report Online - Do Not Return

Report Online - Do Not Return

**Other Military Service**

Do any of the following characteristics describe *Owner 1's* military service? **Select all that apply.**

- Served on active-duty military service, not including training for the Reserves or National Guard
- Served on active-duty military service after September 11, 2001
- Served on active-duty military service in 2025
- Served in the National Guard or as a reservist of any branch of the U.S. Armed Forces in 2025
- None of the above

**Initial Acquisition Year**

In what year did *Owner 1* initially acquire ownership of this business?

Year
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

 Don't know

**Primary Income Source**

In 2025, did this business provide *Owner 1's* primary source of personal income?

- Yes
- No

**Prior Business Ownership**

Not including this business, what is the status of the previous business *Owner 1* started most recently?

- This is *Owner 1's* first business.
- Business is still operating, and *Owner 1* still owns it.
- Business is no longer in operation.
- Business was purchased by another company.
- Business was purchased by another individual.
- Other, (specify)

**Education Prior to Owning the Business**

Prior to establishing, purchasing, or acquiring this business, what was the highest degree or level of school *Owner 1* completed?

- Less than high school / secondary school graduate – **Skip to 'Age'** on page 9
- High school / secondary school graduate – Diploma or GED – **Skip to 'Age'** on page 9
- Technical, trade, or vocational school – **Skip to 'Age'** on page 9
- Some college, but no degree – **Skip to 'Age'** on page 9
- Associate Degree (for example, AA, AS) – **Skip to 'Age'** on page 9
- Bachelor's Degree (for example, BA, BS)
- Master's Degree (for example, MA, MEng, MEd, MSW, MBA)
- Doctorate Degree (for example, PhD, EdD)
- Professional Degree, beyond a Bachelor's Degree (for example, MD, DDS, DVM, LLB, JD)

**Field of Highest Degree Prior to Owning the Business**

Prior to establishing, purchasing, or acquiring this business, what was the field of the highest degree completed for *Owner 1*? **Select all that apply.**

- Biological / agricultural sciences and natural resources
- Chemistry, except biochemistry
- Computer sciences and mathematics
- Engineering
- Geosciences, atmospheric and ocean sciences
- Health sciences
- Physics and astronomy
- Psychology and social sciences
- Science and mathematics teacher education
- Other science and engineering related fields, not listed above ↘

- Arts and humanities
- Business management and administration fields
- Education, except science and mathematics teacher education
- Law and legal studies
- Public administration and social service and related fields
- Sales and marketing fields
- Other non-science and non-engineering related fields, not listed above ↘

**Age**

What was the age of *Owner 1* as of December 31, 2025?

- Under 25
- 45 - 54
- 25 - 34
- 55 - 64
- 35 - 44
- 65 or over

**Place of Birth**

Was *Owner 1* born in the United States?

- Yes
- No

**U.S. Citizenship**

Is *Owner 1* a citizen of the United States?

- Yes
- No

**Owner Disability**

Does *Owner 1* have a physical or mental impairment that substantially limits one or more of his/her major life activities? *For this survey, major life activities can include both those in everyday and professional life.*

- Yes
- No
- Don't know

**Reasons for Owning the Business**

How important to *Owner 1* is each of the following reasons for owning this business?

**Select one for each row.**

	Very Important	Somewhat Important	Not Important
Wanted to be my own boss	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Flexible hours	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Balance work and family	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Opportunity for greater income	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Best avenue for my ideas / goods / services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Unable to find employment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Working for someone else didn't appeal to me	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Always wanted to start my own business	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
An entrepreneurial friend or family member was a role model	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Wanted to carry on the family business	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Wanted to help and/or become more involved in my community	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other, (specify) ↘	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## OWNER 2

If applicable, if not **Skip to 'One Family Majority Ownership'** on page 19.

### Sex

What is the sex of *Owner 2*?

- Male  Female

### Ethnicity

Is *Owner 2* of Hispanic, Latino, or Spanish origin?

- No**, not of Hispanic, Latino, or Spanish origin
- Yes, Mexican, Mexican American, Chicano
- Yes, Puerto Rican
- Yes, Cuban
- Yes, another Hispanic, Latino, or Spanish origin – *Print, for example, Salvadoran, Dominican, Colombian, Guatemalan, Spaniard, Ecuadorian, etc.* ↴

### Race

What is *Owner 2's* race? **Select all that apply.**  
(For this survey, Hispanic origins are not races.)

- White – *Print, for example, German, Irish, English, Italian, Lebanese, Egyptian, etc.* ↴

- Black or African American – *Print, for example, African American, Jamaican, Haitian, Nigerian, Ethiopian, Somali, etc.* ↴

- American Indian or Alaska Native – *Print name of enrolled or principal tribe(s), for example, Navajo Nation, Blackfeet Tribe, Mayan, Aztec, Native Village of Barrow Inupiat Traditional Government, Nome Eskimo Community, etc.* ↴

- |                                       |                                     |  |
|---------------------------------------|-------------------------------------|--|
| <input type="checkbox"/> Chinese      | <input type="checkbox"/> Vietnamese | <input type="checkbox"/> Native Hawaiian |
| <input type="checkbox"/> Filipino     | <input type="checkbox"/> Korean     | <input type="checkbox"/> Samoan          |
| <input type="checkbox"/> Asian Indian | <input type="checkbox"/> Japanese   | <input type="checkbox"/> Chamorro        |

- Other Asian – *Print, for example, Pakistani, Cambodian, Hmong, etc.* ↴

- Other Pacific Islander – *Print, for example, Tongan, Fijian, Marshallese, etc.* ↴

### Military Service

Has *Owner 2* ever served in any branch of the U.S. Armed Forces, including the Coast Guard, the National Guard, or a Reserve component of any service branch?

- Yes  No – **Skip to 'Initial Acquisition Year'** on page 11

### Military Service Disability

Is *Owner 2* disabled as the result of illness or injury incurred or aggravated during military service?

- Yes  No

Report Online - Do Not Return

Report Online - Do Not Return

**Other Military Service**

Do any of the following characteristics describe *Owner 2's* military service? **Select all that apply.**

- Served on active-duty military service, not including training for the Reserves or National Guard
- Served on active-duty military service after September 11, 2001
- Served on active-duty military service in 2025
- Served in the National Guard or as a reservist of any branch of the U.S. Armed Forces in 2025
- None of the above

**Initial Acquisition Year**

In what year did *Owner 2* initially acquire ownership of this business?

Year
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

 Don't know

**Primary Income Source**

In 2025, did this business provide *Owner 2's* primary source of personal income?

- Yes
- No

**Prior Business Ownership**

Not including this business, what is the status of the previous business *Owner 2* started most recently?

- This is *Owner 2's* first business.
- Business is still operating, and *Owner 2* still owns it.
- Business is no longer in operation.
- Business was purchased by another company.
- Business was purchased by another individual.
- Other, (specify)

**Education Prior to Owning the Business**

Prior to establishing, purchasing, or acquiring this business, what was the highest degree or level of school *Owner 2* completed?

- Less than high school / secondary school graduate – **Skip to 'Age'** on page 12
- High school / secondary school graduate – Diploma or GED – **Skip to 'Age'** on page 12
- Technical, trade, or vocational school – **Skip to 'Age'** on page 12
- Some college, but no degree – **Skip to 'Age'** on page 12
- Associate Degree (for example, AA, AS) – **Skip to 'Age'** on page 12
- Bachelor's Degree (for example, BA, BS)
- Master's Degree (for example, MA, MEng, MEd, MSW, MBA)
- Doctorate Degree (for example, PhD, EdD)
- Professional Degree, beyond a Bachelor's Degree (for example, MD, DDS, DVM, LLB, JD)

**Field of Highest Degree Prior to Owning the Business**

Prior to establishing, purchasing, or acquiring this business, what was the field of the highest degree completed for *Owner 2*? **Select all that apply.**

- Biological / agricultural sciences and natural resources
- Chemistry, except biochemistry
- Computer sciences and mathematics
- Engineering
- Geosciences, atmospheric and ocean sciences
- Health sciences
- Physics and astronomy
- Psychology and social sciences
- Science and mathematics teacher education
- Other science and engineering related fields, not listed above ↕

- Arts and humanities
- Business management and administration fields
- Education, except science and mathematics teacher education
- Law and legal studies
- Public administration and social service and related fields
- Sales and marketing fields
- Other non-science and non-engineering related fields, not listed above ↕

**Age**

What was the age of *Owner 2* as of December 31, 2025?

- |                                   |                                     |
|-----------------------------------|-------------------------------------|
| <input type="checkbox"/> Under 25 | <input type="checkbox"/> 45 - 54    |
| <input type="checkbox"/> 25 - 34  | <input type="checkbox"/> 55 - 64    |
| <input type="checkbox"/> 35 - 44  | <input type="checkbox"/> 65 or over |

**Place of Birth**

Was *Owner 2* born in the United States?

- Yes       No

**U.S. Citizenship**

Is *Owner 2* a citizen of the United States?

- Yes       No

**Owner Disability**

Does *Owner 2* have a physical or mental impairment that substantially limits one or more of his/her major life activities? *For this survey, major life activities can include both those in everyday and professional life.*

- Yes       No       Don't know

**Reasons for Owning the Business**

How important to *Owner 2* is each of the following reasons for owning this business?

**Select one for each row.**

	Very Important	Somewhat Important	Not Important
Wanted to be my own boss	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Flexible hours	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Balance work and family	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Opportunity for greater income	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Best avenue for my ideas / goods / services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Unable to find employment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Working for someone else didn't appeal to me	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Always wanted to start my own business	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
An entrepreneurial friend or family member was a role model	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Wanted to carry on the family business	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Wanted to help and/or become more involved in my community	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other, (specify) ↕	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

### OWNER 3

If applicable, if not **Skip to 'One Family Majority Ownership'** on page 19.

#### Sex

What is the sex of *Owner 3*?

- Male       Female

#### Ethnicity

Is *Owner 3* of Hispanic, Latino, or Spanish origin?

- No**, not of Hispanic, Latino, or Spanish origin
- Yes, Mexican, Mexican American, Chicano
- Yes, Puerto Rican
- Yes, Cuban
- Yes, another Hispanic, Latino, or Spanish origin – *Print, for example, Salvadoran, Dominican, Colombian, Guatemalan, Spaniard, Ecuadorian, etc.* ↴

#### Race

What is *Owner 3's* race? **Select all that apply.** (For this survey, Hispanic origins are not races.)

- White – *Print, for example, German, Irish, English, Italian, Lebanese, Egyptian, etc.* ↴

- Black or African American – *Print, for example, African American, Jamaican, Haitian, Nigerian, Ethiopian, Somali, etc.* ↴

- American Indian or Alaska Native – *Print name of enrolled or principal tribe(s), for example, Navajo Nation, Blackfeet Tribe, Mayan, Aztec, Native Village of Barrow Inupiat Traditional Government, Nome Eskimo Community, etc.* ↴

- |                                       |                                     |  |
|---------------------------------------|-------------------------------------|--|
| <input type="checkbox"/> Chinese      | <input type="checkbox"/> Vietnamese | <input type="checkbox"/> Native Hawaiian |
| <input type="checkbox"/> Filipino     | <input type="checkbox"/> Korean     | <input type="checkbox"/> Samoan          |
| <input type="checkbox"/> Asian Indian | <input type="checkbox"/> Japanese   | <input type="checkbox"/> Chamorro        |

- Other Asian – *Print, for example, Pakistani, Cambodian, Hmong, etc.* ↴

- Other Pacific Islander – *Print, for example, Tongan, Fijian, Marshallese, etc.* ↴

#### Military Service

Has *Owner 3* ever served in any branch of the U.S. Armed Forces, including the Coast Guard, the National Guard, or a Reserve component of any service branch?

- Yes       No – **Skip to 'Initial Acquisition Year'** on page 14

#### Military Service Disability

Is *Owner 3* disabled as the result of illness or injury incurred or aggravated during military service?

- Yes       No

Report Online - Do Not Return

Report Online - Do Not Return

**Other Military Service**

Do any of the following characteristics describe *Owner 3's* military service? **Select all that apply.**

- Served on active-duty military service, not including training for the Reserves or National Guard
- Served on active-duty military service after September 11, 2001
- Served on active-duty military service in 2025
- Served in the National Guard or as a reservist of any branch of the U.S. Armed Forces in 2025
- None of the above

**Initial Acquisition Year**

In what year did *Owner 3* initially acquire ownership of this business?

Year
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

 Don't know

**Primary Income Source**

In 2025, did this business provide *Owner 3's* primary source of personal income?

- Yes
- No

**Prior Business Ownership**

Not including this business, what is the status of the previous business *Owner 3* started most recently?

- This is *Owner 3's* first business.
- Business is still operating, and *Owner 3* still owns it.
- Business is no longer in operation.
- Business was purchased by another company.
- Business was purchased by another individual.
- Other, (specify)

**Education Prior to Owning the Business**

Prior to establishing, purchasing, or acquiring this business, what was the highest degree or level of school *Owner 3* completed?

- Less than high school / secondary school graduate – **Skip to 'Age'** on page 15
- High school / secondary school graduate – Diploma or GED – **Skip to 'Age'** on page 15
- Technical, trade, or vocational school – **Skip to 'Age'** on page 15
- Some college, but no degree – **Skip to 'Age'** on page 15
- Associate Degree (for example, AA, AS) – **Skip to 'Age'** on page 15
- Bachelor's Degree (for example, BA, BS)
- Master's Degree (for example, MA, MEng, MEd, MSW, MBA)
- Doctorate Degree (for example, PhD, EdD)
- Professional Degree, beyond a Bachelor's Degree (for example, MD, DDS, DVM, LLB, JD)

**Field of Highest Degree Prior to Owning the Business**

Prior to establishing, purchasing, or acquiring this business, what was the field of the highest degree completed for *Owner 3*? **Select all that apply.**

- Biological / agricultural sciences and natural resources
- Chemistry, except biochemistry
- Computer sciences and mathematics
- Engineering
- Geosciences, atmospheric and ocean sciences
- Health sciences
- Physics and astronomy
- Psychology and social sciences
- Science and mathematics teacher education
- Other science and engineering related fields, not listed above ↘

- Arts and humanities
- Business management and administration fields
- Education, except science and mathematics teacher education
- Law and legal studies
- Public administration and social service and related fields
- Sales and marketing fields
- Other non-science and non-engineering related fields, not listed above ↘

**Age**

What was the age of *Owner 3* as of December 31, 2025?

- |                                   |                                     |
|-----------------------------------|-------------------------------------|
| <input type="checkbox"/> Under 25 | <input type="checkbox"/> 45 - 54    |
| <input type="checkbox"/> 25 - 34  | <input type="checkbox"/> 55 - 64    |
| <input type="checkbox"/> 35 - 44  | <input type="checkbox"/> 65 or over |

**Place of Birth**

Was *Owner 3* born in the United States?

- Yes       No

**U.S. Citizenship**

Is *Owner 3* a citizen of the United States?

- Yes       No

**Owner Disability**

Does *Owner 3* have a physical or mental impairment that substantially limits one or more of his/her major life activities? *For this survey, major life activities can include both those in everyday and professional life.*

- Yes       No       Don't know

**Reasons for Owning the Business**

How important to *Owner 3* is each of the following reasons for owning this business?

**Select one for each row.**

	Very Important	Somewhat Important	Not Important
Wanted to be my own boss	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Flexible hours	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Balance work and family	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Opportunity for greater income	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Best avenue for my ideas / goods / services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Unable to find employment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Working for someone else didn't appeal to me	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Always wanted to start my own business	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
An entrepreneurial friend or family member was a role model	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Wanted to carry on the family business	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Wanted to help and/or become more involved in my community	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other, (specify) ↘	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## OWNER 4

If applicable, if not **Skip to 'One Family Majority Ownership'** on page 19.

### Sex

What is the sex of *Owner 4*?

- Male  Female

### Ethnicity

Is *Owner 4* of Hispanic, Latino, or Spanish origin?

- No**, not of Hispanic, Latino, or Spanish origin
- Yes, Mexican, Mexican American, Chicano
- Yes, Puerto Rican
- Yes, Cuban
- Yes, another Hispanic, Latino, or Spanish origin – *Print, for example, Salvadoran, Dominican, Colombian, Guatemalan, Spaniard, Ecuadorian, etc.* ↴

### Race

What is *Owner 4's* race? **Select all that apply.** (For this survey, Hispanic origins are not races.)

- White – *Print, for example, German, Irish, English, Italian, Lebanese, Egyptian, etc.* ↴

- Black or African American – *Print, for example, African American, Jamaican, Haitian, Nigerian, Ethiopian, Somali, etc.* ↴

- American Indian or Alaska Native – *Print name of enrolled or principal tribe(s), for example, Navajo Nation, Blackfeet Tribe, Mayan, Aztec, Native Village of Barrow Inupiat Traditional Government, Nome Eskimo Community, etc.* ↴

- |                                       |                                     |  |
|---------------------------------------|-------------------------------------|--|
| <input type="checkbox"/> Chinese      | <input type="checkbox"/> Vietnamese | <input type="checkbox"/> Native Hawaiian |
| <input type="checkbox"/> Filipino     | <input type="checkbox"/> Korean     | <input type="checkbox"/> Samoan          |
| <input type="checkbox"/> Asian Indian | <input type="checkbox"/> Japanese   | <input type="checkbox"/> Chamorro        |

- Other Asian – *Print, for example, Pakistani, Cambodian, Hmong, etc.* ↴

- Other Pacific Islander – *Print, for example, Tongan, Fijian, Marshallese, etc.* ↴

### Military Service

Has *Owner 4* ever served in any branch of the U.S. Armed Forces, including the Coast Guard, the National Guard, or a Reserve component of any service branch?

- Yes  No – **Skip to 'Initial Acquisition Year'** on page 17

### Military Service Disability

Is *Owner 4* disabled as the result of illness or injury incurred or aggravated during military service?

- Yes  No

Report Online - Do Not Return

Report Online - Do Not Return

**Other Military Service**

Do any of the following characteristics describe *Owner 4's* military service? **Select all that apply.**

- Served on active-duty military service, not including training for the Reserves or National Guard
- Served on active-duty military service after September 11, 2001
- Served on active-duty military service in 2025
- Served in the National Guard or as a reservist of any branch of the U.S. Armed Forces in 2025
- None of the above

**Initial Acquisition Year**

In what year did *Owner 4* initially acquire ownership of this business?

Year
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

 Don't know

**Primary Income Source**

In 2025, did this business provide *Owner 4's* primary source of personal income?

- Yes
- No

**Prior Business Ownership**

Not including this business, what is the status of the previous business *Owner 4* started most recently?

- This is *Owner 4's* first business.
- Business is still operating, and *Owner 4* still owns it.
- Business is no longer in operation.
- Business was purchased by another company.
- Business was purchased by another individual.
- Other, (specify)

**Education Prior to Owning the Business**

Prior to establishing, purchasing, or acquiring this business, what was the highest degree or level of school *Owner 4* completed?

- Less than high school / secondary school graduate – **Skip to 'Age'** on page 18
- High school / secondary school graduate – Diploma or GED – **Skip to 'Age'** on page 18
- Technical, trade, or vocational school – **Skip to 'Age'** on page 18
- Some college, but no degree – **Skip to 'Age'** on page 18
- Associate Degree (for example, AA, AS) – **Skip to 'Age'** on page 18
- Bachelor's Degree (for example, BA, BS)
- Master's Degree (for example, MA, MEng, MEd, MSW, MBA)
- Doctorate Degree (for example, PhD, EdD)
- Professional Degree, beyond a Bachelor's Degree (for example, MD, DDS, DVM, LLB, JD)

**Field of Highest Degree Prior to Owning the Business**

Prior to establishing, purchasing, or acquiring this business, what was the field of the highest degree completed for *Owner 4*? **Select all that apply.**

- Biological / agricultural sciences and natural resources
- Chemistry, except biochemistry
- Computer sciences and mathematics
- Engineering
- Geosciences, atmospheric and ocean sciences
- Health sciences
- Physics and astronomy
- Psychology and social sciences
- Science and mathematics teacher education
- Other science and engineering related fields, not listed above ↘

- Arts and humanities
- Business management and administration fields
- Education, except science and mathematics teacher education
- Law and legal studies
- Public administration and social service and related fields
- Sales and marketing fields
- Other non-science and non-engineering related fields, not listed above ↘

**Age**

What was the age of *Owner 4* as of December 31, 2025?

- |                                   |                                     |
|-----------------------------------|-------------------------------------|
| <input type="checkbox"/> Under 25 | <input type="checkbox"/> 45 - 54    |
| <input type="checkbox"/> 25 - 34  | <input type="checkbox"/> 55 - 64    |
| <input type="checkbox"/> 35 - 44  | <input type="checkbox"/> 65 or over |

**Place of Birth**

Was *Owner 4* born in the United States?

- Yes       No

**U.S. Citizenship**

Is *Owner 4* a citizen of the United States?

- Yes       No

**Owner Disability**

Does *Owner 4* have a physical or mental impairment that substantially limits one or more of his/her major life activities? *For this survey, major life activities can include both those in everyday and professional life.*

- Yes       No       Don't know

**Reasons for Owning the Business**

How important to *Owner 4* is each of the following reasons for owning this business?

**Select one for each row.**

	Very Important	Somewhat Important	Not Important
Wanted to be my own boss	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Flexible hours	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Balance work and family	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Opportunity for greater income	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Best avenue for my ideas / goods / services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Unable to find employment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Working for someone else didn't appeal to me	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Always wanted to start my own business	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
An entrepreneurial friend or family member was a role model	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Wanted to carry on the family business	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Wanted to help and/or become more involved in my community	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other, (specify) ↘	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**One-Family-Majority Ownership**

In 2025, did **two or more members of one family own the majority** of this business? (*Family refers to spouses/unmarried partners, parents/guardians, children, siblings, or close relatives.*)

Yes

No

**Joint Ownership**

In 2025, did spouses/unmarried partners jointly own this business?

Yes

No – **See instructions at the bottom of this page**

**Equal Operation**

In 2025, was this business operated equally by both spouses/unmarried partners?

Yes, equally operated by spouses/unmarried partners

No, primarily operated by **Owner 1**

No, primarily operated by **Owner 2**

Continue **to Goods, Services, and Business Processes** on page 20.

## GOODS, SERVICES, AND BUSINESS PROCESSES

The following section collects information on this business's introduction of new or improved goods, services, or business processes that differed significantly from this business's previous goods, services, or processes.

The goods, services, or business processes must have characteristics or intended uses that are new or which provide a significant improvement over what was previously used or sold by this business. However, they can fail or take time to prove themselves.

The goods, services, or business processes need only be new or improved for this business. They could have been originally developed or used by other businesses or organizations.

Unless otherwise indicated in the question, this section asks about the 2023 to 2025 time period, instead of one year as in other sections of this survey.

### New or Improved Goods

During the three years 2023 to 2025, did this business introduce to the market any new or improved goods that differed significantly from this business's previous goods?

*This includes the addition of new functions or improvements to existing functions or user utility.*

- Functions include quality, technical specifications, reliability, durability, economic efficiency during use, affordability, convenience, usability, and user friendliness.
- User utility includes attributes such as affordability and financial convenience.

**Goods:** Usually a tangible object, such as a smartphone, furniture, or packaged software, but also includes digital goods, such as downloadable software, music, and film. *Exclude the simple resale of new goods or changes of a solely aesthetic nature.*

**Select all that apply.**

- Yes, this business introduced a new or improved good that was **new to the market**, which was not previously offered by any of your competitors (it may have already been available in other markets).
- Yes, this business introduced a new or improved good that was **new only to this business**, which was identical or very similar to products already offered by your competitors.
- No

### New or Improved Services

During the three years 2023 to 2025, did this business introduce to the market any new or improved services that differed significantly from this business's previous services?

*This includes the addition of new functions or improvements to existing functions or user utility.*

- Functions include quality, technical specifications, reliability, durability, economic efficiency during use, affordability, convenience, usability, and user friendliness.
- User utility includes attributes such as affordability and financial convenience.

**Services:** Intangible activities, such as retailing, insurance, educational courses, air travel, consulting, etc.; also includes digital services. *Exclude the simple resale of new services.*

**Select all that apply.**

- Yes, this business introduced a new or improved service that was **new to the market**, which was not previously offered by any of your competitors (it may have already been available in other markets).
- Yes, this business introduced a new or improved service that was **new only to this business**, which was identical or very similar to products already offered by your competitors.
- No

If you reported "No" to 'New or Improved Goods' and 'New or Improved Services,' skip to 'New or Improved Business Processes' on page 21.

**Sources of New or Improved Goods or Services**

Who developed these new or improved goods or services?

**Select all that apply.**

- This business by itself
- This business together with other businesses, universities, research institutes, nonprofits, or other organizations.
- This business by adapting or modifying goods or services originally developed by other businesses or organizations.
- Other businesses or organizations

**New or Improved Business Processes**

During the three years 2023 to 2025, did this business introduce any of the following types of new or improved business processes that differed significantly (e.g. greater efficacy, resource efficiency, reliability and resilience, affordability, convenience, and usability) from your previous business processes?

**Select one for each row.**

	Yes	No
Methods for producing goods or providing services (including methods related to engineering and related technical testing, analysis, and certification). . . . .	<input type="checkbox"/>	<input type="checkbox"/>
Logistics, delivery or distribution methods . . . . .	<input type="checkbox"/>	<input type="checkbox"/>
Marketing methods for promotion, packaging, pricing, product placement, or after-sales services . . . . .	<input type="checkbox"/>	<input type="checkbox"/>
Information and communication systems (including hardware, software, and data processing) . . . . .	<input type="checkbox"/>	<input type="checkbox"/>
Administration and management activities (including decision-making, human resource management, and methods for accounting or other administrative operations). . . . .	<input type="checkbox"/>	<input type="checkbox"/>
Product and business process development activities (including activities to identify, develop, or adapt products or processes, or adopting new methodologies for developing products and processes). . . . .	<input type="checkbox"/>	<input type="checkbox"/>

If you report **"No"** to **'New or Improved Goods'** and **'New or Improved Services,'**  
AND

If **"No"** is selected for all of **'New or Improved Business Processes'**, skip to **'Goods, Services, or Business Process Activities'** on page 22.

**Sources of New or Improved Business Processes**

Who developed these new or improved business processes?

**Select all that apply.**

- This business by itself
- This business together with other businesses, universities, research institutes, nonprofits, or other organizations
- This business by adapting or modifying business processes originally developed by other businesses or organizations
- Other businesses or organizations

**Goods, Services, or Business Process Activities**

During the three years 2023 to 2025, did this business have any of the following types of innovation activities?

- Include all developmental, financial, and commercial activities that were intended to result in a new or improved good, service, or business process that differed significantly from your previous goods, services, or business processes.
- Similar activities that were not intended to result in a new or improved good, service, or business process should not be reported here. (e.g., employee training intended for general maintenance of skills is not considered an “innovation activity”)
- Simple replacement of machinery without enhanced capabilities is not considered an “innovation activity.”

**Select one for each row.**

	Yes	No
<b>Research and development:</b> Creative and systematic work undertaken in order to increase the stock of knowledge and to devise new applications of available knowledge. . . . .	<input type="checkbox"/>	<input type="checkbox"/>
<b>Engineering and design activities:</b> Planning of technical specifications, testing, evaluation, setup and pre-production for goods, services, processes, or systems; installing equipment, tooling-up, testing, trials and user demonstrations; and activities to extract knowledge or design information from existing products or process equipment. Also include activities to develop a new or modified function, form or appearance for goods, services, or processes. . . . .	<input type="checkbox"/>	<input type="checkbox"/>
<b>Marketing and brand equity activities:</b> Include market research, market testing, methods for pricing, product placement and product promotion; product advertising, the promotion of products at trade fairs or exhibitions, and the development of marketing strategies. . . . .	<input type="checkbox"/>	<input type="checkbox"/>
<b>Intellectual Property (IP) related activities:</b> Protection or exploitation of knowledge, often created through R&D, software development, and engineering, design, and other creative work, including all related administrative and legal work. . . . .	<input type="checkbox"/>	<input type="checkbox"/>
<b>Employee training:</b> Activities that are paid for or subsidized by the firm to develop knowledge and skills required for the specific trade, occupation, or vocation of a firm’s employees. . . . .	<input type="checkbox"/>	<input type="checkbox"/>
<b>Software development and database activities:</b> In-house development and purchase of computer software; collection and analysis of data in proprietary computer databases and data obtained from publicly available reports or the Internet; and activities to upgrade or expand the functions of IT systems, including computer program and databases. . . . .	<input type="checkbox"/>	<input type="checkbox"/>
<b>Acquisition of machinery, equipment, and other tangible assets</b> . . . . .	<input type="checkbox"/>	<input type="checkbox"/>
<b>Management related to innovation:</b> Activities to plan, govern and control internal and external resources . . . . .	<input type="checkbox"/>	<input type="checkbox"/>

If “No” is selected for all of ‘Goods, Services, or Business Process Activities,’ skip to ‘Reasons for No Innovation Activities’ on page 23.

All others continue to ‘Cooperation on Innovation’.

**Cooperation On Innovation**

During the three years 2023 to 2025, did this business cooperate with other businesses or organizations on any of the following? (Cooperation occurs when two or more participants agree to take responsibility for a task or series of tasks and information is shared between the parties to facilitate the agreement.)

**Select one for each row.**

	Yes	No
On R&D. . . . .	<input type="checkbox"/>	<input type="checkbox"/>
On other innovation activities (excluding R&D) . . . . .	<input type="checkbox"/>	<input type="checkbox"/>

If “Yes” is selected for ‘Cooperation on Innovation,’ continue to ‘Cooperation Partner Locations’.

All others skip to ‘Results of Innovation Activities’ on page 23.

**Cooperation Partner Locations**

Indicate the type of innovation cooperation partner by location (i.e., U.S. Canada/Mexico, or Rest of world) during the three years 2023 to 2025.

**Select all that apply.**

Type of innovation cooperation partner:	United States	Canada/Mexico	Rest of world	Not applicable
Consultants, commercial labs, or private research institutes <u>outside your business</u> group. . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Suppliers of equipment, materials, components, or software <u>outside your business</u> group. . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Companies that are your clients or customers <u>outside your business</u> group. . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Companies that are your competitors <u>outside your business</u> group. . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other companies <u>outside your business</u> group. . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Companies <u>within your business</u> group. . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Universities or other higher education institutions. . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Government or public research institutes. . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Clients or customers from the public sector: public sector includes government owned organizations such as local, regional, and national administrations and agencies, schools, hospitals, and government providers of services such as security, transport, housing, energy, etc. . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Nonprofit organization(s). . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Go to 'Results of Innovation Activities'.**

**Reasons For No Innovation Activities**

Which of the following reasons best describes why this business did not have innovation activities during the three years 2023 to 2025.

- A lack of resources prevented innovating (e.g., lack of finance, qualified personnel, material)
- Decided not to innovate due to reasons other than lack of resources (e.g., strategic reasons; not the right time to innovate; other priorities; risks too high; low expected returns)
- Business had no need for innovating

**Go to 'New or Customized Product or Service' on page 24.**

**Results of Innovation Activities**

During the three years 2023 to 2025, did this business have any innovation activities that did not result in a goods, services, or business process innovation because the activities were:

**Select one for each row.**

	Yes	No
a. Abandoned or suspended before completion. . . . .	<input type="checkbox"/>	<input type="checkbox"/>
b. Still ongoing at the end of 2025. . . . .	<input type="checkbox"/>	<input type="checkbox"/>

**New or Customized Product or Service at the Start of the Business**

Was this business originally founded around a new or customized product or service that was created by one of the founders of the business?

- Yes
- No – **Skip to ‘Innovation and Environmental Benefits During Use of Goods or Services’**
- Don’t know – **Skip to ‘Innovation and Environmental Benefits During Use of Goods or Services’**

**Reason New or Customized Product or Service was Developed**

Why was this new or customized product or service developed at the start of this business?

- One of the founders created it for personal use
- One of the founders created it for use at a previous job or business
- One of the founders identified a business opportunity

**Innovation and Environmental Benefits During Use of Goods or Services**

During the three years 2023 to 2025, did this business introduce innovations with any of the following environmental benefits obtained during the consumption or use of a good or service by the end user? If yes, was the extent of that contribution a great deal or not?

**Select one for each row.**

	Yes, a <u>great</u> extent	Yes, but <u>not a great</u> extent	No
Reduced energy use or CO2 ‘footprint’ . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reduced air, water, soil, or noise pollution. . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Facilitated recycling of product after use. . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Extended product life through longer-lasting, more durable, or easier-to-repair products. . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Expectations**

Did the new or improved goods or services introduced during 2023 to 2025 meet this business’s expectations, such as market share, sales, or profits as of December 2025?

- Yes, expectations were exceeded
- Yes, expectations were met
- No, expectations were not met
- Too early to tell

**Most Important Innovation**

Thinking about the most important good or service this business introduced during 2023 to 2025, was that good or service new to the market or new only to this business?

- New to the market** – This business introduced a new or improved good or service that was not previously offered by any of your competitors (it may have already been available in other markets).
- New only to this business** – This business introduced a new or improved good or service that was identical or very similar to goods or services already offered by your competitors.

**Most Important Innovation and Sales**

In 2025, what percentage of this business’s domestic sales and revenues attributed to this business’s most important innovation? **Estimates are acceptable.**

%

If \$0 is entered in domestic operating revenues for ‘**Domestic Sales and Revenues**’ on page 4, skip to ‘**Innovation and Environmental Benefits within this Business**’ on page 25.

**Innovation and Environmental Benefits within this Business**

During the three years 2023 to 2025, did this business introduce innovations with any of the following environmental benefits obtained within this business? If yes, was the extent of that contribution a great deal or not?

**Select one for each row.**

	Yes, a great extent	Yes, but not a great extent	No
Reduced material or water use per unit of output. . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reduced energy use or CO2 'footprint' (i.e., reduced total CO2 emission) . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reduced soil, noise, water, or air pollution. . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Replaced a share of materials with less polluting or hazardous substitutes . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Replaced a share of fossil energy with renewable energy . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Recycled waste, water, or materials for own use or sale . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

If you selected 'Yes' for any row on 'Goods, Services, or Business Process Activities' on page 22, go to 'Activity Costs'. All others skip to 'Government Support'.

**Activity Costs**

In 2025, how much did this business spend on the activity costs selected in the activities question and listed below?

- Research and development
- Engineering and design activities
- Marketing and brand equity activities
- Intellectual Property (IP) related activities
- Employee training
- Software development and database activities
- Acquisition of machinery, equipment, and other tangible assets
- Management related to innovation

Note that this question refers only to the year 2025 and not the three-year period, 2023 – 2025. Estimates are acceptable.

\$Bil.	Mil.	Thou.	Dol.
<input type="text"/>	<input type="text"/>	<input type="text"/>	0 0 0

**R&D For Activity Costs**

Of the 'Activity Costs' reported, how much was for research and development (creative and systematic work undertaken in order to increase the stock of knowledge and to devise new applications of available knowledge) in 2025? . . . . .

\$Bil.	Mil.	Thou.	Dol.
<input type="text"/>	<input type="text"/>	<input type="text"/>	0 0 0

If research and development is selected on 'Goods, Services, or Business Process Activities' on page 22 and total employees is greater than or equal to 10 on 'Total Number of Domestic and Foreign employees' on page 3 and total entered for 'Activity Costs' doesn't equal \$0, skip to 'R&D for Activity Costs'. All others go to 'Government Support'.

**Government Support**

During the three years 2023 to 2025, did this business use any of the following types of government programs (federal, state, or local) to aid innovation?

**Select one for each row.**

	Yes	No
<b>Government tax incentive or tax credit programs:</b> Include programs intended to support innovation activities, such as research and development or capital expenditures . . .	<input type="checkbox"/>	<input type="checkbox"/>
<b>Government grants and contributions programs:</b> Include programs intended to support innovation activities, such as research and development, business development or commercialization of intellectual property. . . . .	<input type="checkbox"/>	<input type="checkbox"/>
<b>Government training and hiring programs:</b> Include programs intended to support innovation activities, such as hiring and training of researchers, interns, or other personnel.	<input type="checkbox"/>	<input type="checkbox"/>
<b>Government procurement:</b> Include programs intended to support innovation, such as the procurement of new or improved goods, services, or businesses processes. . . . .	<input type="checkbox"/>	<input type="checkbox"/>
<b>Other government programs:</b> Include programs and activities to support innovation not included elsewhere, such as access to facilities, export incentives, technical assistance, market information or loans . . . . .	<input type="checkbox"/>	<input type="checkbox"/>

**Barriers of Innovation**

During the three years 2023 to 2025, how, if at all, were each of the following factors in discouraging this business to conduct innovation activities?

**Select one for each row.**

	Very discouraging	Somewhat discouraging	A little discouraging	Not at all discouraging
Lack of internal finance for innovation . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lack of credit or private equity . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Difficulties in obtaining public grants or subsidies . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Costs too high. . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lack of skilled employees within this business . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lack of collaboration partners. . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lack of access to external knowledge. . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Uncertain market demand for your ideas . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Too much competition in your market . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Different priorities within this business. . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Government regulations . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Business Strategies**

During the three years 2023 to 2025, to what extent did the business focus on the following business strategies?

**Select one for each row.**

	A great extent	To some extent	To a small extent	Not at all
Improve existing goods or services . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Introduce new goods or services . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reduce prices for goods or services. . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Increase the quality of goods or services . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Develop a broad range of products. . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Develop one or a small number of key products . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Satisfy established customers. . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reach out to new customers . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Develop standardized goods or services (e.g., goods or services are the same regardless of market or customer type) . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Develop customer-specific solutions (e.g., customized goods or services). . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

# Research and Development for Businesses with 10+ Employees

## What is Research and Development (R&D)?

Research and development (R&D) comprise creative and systematic work undertaken in order to increase the stock of knowledge and to devise new applications of available knowledge. This includes: a) activities aimed at acquiring new knowledge or understanding without specific immediate commercial applications or uses (basic research); b) activities aimed at solving a specific problem or meeting a specific commercial objective (applied research); and c) systematic work, drawing on research and practical experience and resulting in additional knowledge, which is directed to producing new products or processes or to improving existing products or processes (development). R&D includes both direct costs such as salaries of researchers as well as administrative and overhead costs clearly related to the company's R&D.

The term R&D does **NOT** include expenditures for:

- Costs for routine product testing, quality control, and technical services unless they are an integral part of an R&D project
- Market research
- Efficiency surveys or management studies
- Literary, artistic, or historical projects, such as films, music, or books and other publications
- Prospecting or exploration for natural resources

## Does R&D include development of software and Internet applications?

Research and development activity in software and Internet applications refers only to activities with an element of uncertainty and that are intended to close knowledge gaps and meet scientific and technological needs. Report in this survey all software R&D as defined here regardless of the eventual user (internal or external).

R&D activity in software INCLUDES:

- Software development or improvement activities that expand scientific or technological knowledge
- Construction of new theories and algorithms in the field of computer science

R&D activity in software EXCLUDES:

- Software development that does not depend on a scientific or technological advance, such as
  - supporting or adapting existing systems
  - adding functionality to existing application programs, and
  - routine debugging of existing systems and software
- Creation of new software based on known methods and applications
- Conversion or translation of existing software and software languages
- Adaptation of a product to a specific client, unless knowledge that significantly improved the base program was added in that process

## Reporting unit

The reporting unit is your company, including all majority-owned subsidiaries regardless of location. Majority ownership is defined as more than 50 percent ownership. For reporting purposes, exclude data for any companies that are minority-owned by your company. If your company is owned by a foreign parent, the reporting unit for the survey is your U.S.-located company, including all your majority-owned subsidiaries and divisions regardless of location. For reporting purposes, your foreign parent and any foreign affiliates your company does not own should be treated the same as any business partner, customer, or supplier you do not own.

## Reporting period

Report data for the calendar year 2025, if possible, or for your company's fiscal year ending between April 2025 and March 2026.

## Estimates are acceptable

Please report all items to the best of your ability.

## To speak with a survey specialist, call 1-888-824-9954.

Survey specialists are available Monday through Friday, from 8:00 a.m. to 8:00 p.m. Eastern time, to help with any questions you may have.

## General Information

**Will the information in this survey be reported for the 2025 calendar year?**

Yes

No → **Enter time period covered below:**

(MM) (DD) (YYYY)                      (MM) (DD) (YYYY)

From         to

**Did your company own more than 50 percent of any company operations or subsidiaries outside the 50 United States and D.C. during 2025?**

Yes → **Include data for these operations/subsidiaries in your responses**

No

**Did your company have discontinued operations in 2025?**

Yes → **Include data for these operations in your responses**

No

### Business Codes

**List all applicable business codes in which your company operated worldwide in 2025.**

**NOTE:** These codes will be used to describe both business activities and R&D activities and may differ from industry codes used by other government surveys and reports.

Business code	Description

**Report Online - Do Not Return**

**Report Online - Do Not Return**

**How much of the 2025 sales and operating revenue amounts reported on pages 3 and 4 was for each business code listed or amended:**

Business code	Worldwide sales and operating revenues			Sales and operating revenues from domestic operations				
	\$Bil.	Mil.	Thou.	\$Bil.	Mil.	Thou.		
Less eliminations – the sales and revenues that are eliminated in order to consolidate the business codes. . . .	(			)	(			)
<b>Total</b> . . . . .								

**Who is the survey coordinator?**

The survey coordinator is the person at your company responsible for gathering all requested information, ensuring instructions are followed, and submitting the completed survey. The survey coordinator may not be able to personally complete the entire survey and may need to request information from other knowledgeable resources concerning your company's R&D, accounting, human resources, and legal matters.

Contact name

Title

Telephone

Area code      Number

Extension

Email address

Report Online - Do Not Return

Report Online - Do Not Return

## R&D Paid For by Your Company

### Who should answer this section?

Persons familiar with accounting concepts and with access to financial records related to your company's R&D activities should complete this section.

### What does this section cover?

This section requests information about your company's R&D at multiple levels of detail: for your worldwide consolidated enterprise, for units or parts of your company defined by geography (countries, states, specific location), and for parts of your company defined by business code.

Estimates are acceptable.

### What was the worldwide R&D expense (both direct and indirect) for your company in 2025?

**If your company is publicly traded**, this amount is equivalent to that disclosed on SEC Form 10-K as defined in FASB ASC Topic 730, Research and Development.

**If your company is foreign-owned**, refer to the instructions on page 2.

**NOTE:** Report your company's R&D expense even if the amount is not considered material for your company's financial statements.

\$Bil.	Mil.	Thou.
<input style="width: 20px; height: 20px; border: 1px solid #ccc;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid #ccc;" type="text"/>	<input style="width: 20px; height: 20px; border: 1px solid #ccc;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid #ccc;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid #ccc;" type="text"/>	<input style="width: 20px; height: 20px; border: 1px solid #ccc;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid #ccc;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid #ccc;" type="text"/>

### Does the amount reported in the previous question include any of the following costs?

- |  |                          |     |  |                          |    |
|--|--------------------------|-----|--|--------------------------|----|
| Collaborative R&D that was reimbursed by business partners, such as through cost-sharing agreements. . . . .           | <input type="checkbox"/> | Yes |  | <input type="checkbox"/> | No |
| R&D paid for by grants (government or private foundations). . . . .  | <input type="checkbox"/> | Yes |  | <input type="checkbox"/> | No |
| R&D paid for by customers (customer-sponsored R&D). . . . .  | <input type="checkbox"/> | Yes |  | <input type="checkbox"/> | No |
| Technical services not an integral part of an R&D project (such as product support provided by R&D employees). . . . . | <input type="checkbox"/> | Yes |  | <input type="checkbox"/> | No |
| Bid and proposal costs . . . . .   | <input type="checkbox"/> | Yes |  | <input type="checkbox"/> | No |
| Expenses for the acquisition of in-process R&D (IPR&D) or the impairment of intangible IPR&D assets. . . . .           | <input type="checkbox"/> | Yes |  | <input type="checkbox"/> | No |
| Phase IV clinical trials . . . . .   | <input type="checkbox"/> | Yes |  | <input type="checkbox"/> | No |

### If you answered "Yes" to any of the costs in the previous question, what was the amount of these costs that were included in your worldwide R&D expense?

\$Bil.	Mil.	Thou.
<input style="width: 20px; height: 20px; border: 1px solid #ccc;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid #ccc;" type="text"/>	<input style="width: 20px; height: 20px; border: 1px solid #ccc;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid #ccc;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid #ccc;" type="text"/>	<input style="width: 20px; height: 20px; border: 1px solid #ccc;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid #ccc;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid #ccc;" type="text"/>

### Subtract amount, if any, from worldwide R&D expense and enter the result here. This is the total R&D paid for by your company.

\$Bil.	Mil.	Thou.
<input style="width: 20px; height: 20px; border: 1px solid #ccc;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid #ccc;" type="text"/>	<input style="width: 20px; height: 20px; border: 1px solid #ccc;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid #ccc;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid #ccc;" type="text"/>	<input style="width: 20px; height: 20px; border: 1px solid #ccc;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid #ccc;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid #ccc;" type="text"/>

Is the amount entered:

\$0 → **Skip to Costs Paid For by Others.**

Less than \$1 Million → **Skip to R&D Paid For by Your Company Worksheet.**

\$1 Million or greater → **Continue with next question.**

Report Online - Do Not Return

Report Online - Do Not Return

**Indirect R&D charges**

**How much of the total R&D paid for by your company was for R&D costs your company plans to recoup through indirect charges on U.S. federal government contracts (IR&D or independent R&D)?**

\$Bil.	Mil.	Thou.
<input type="text"/>	<input type="text"/>	<input type="text"/>

**R&D paid for by your company**

**Of the total R&D paid for by your company, what were the costs for each business code listed or amended?**

**If R&D costs are applicable to more than one business code allocate** on a reasonable basis. Allocation in proportion to operating revenues is acceptable unless some alternative allocation basis is more appropriate.

Business code	\$Bil.	Mil.	Thou.
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Total</b>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**Of the total R&D paid for by your company, what costs were incurred by your company in the following locations?**

	\$Bil.	Mil.	Thou.
Domestic United States (50 states and D.C.) [Include R&D performed by domestic operations that is paid for by foreign subsidiaries]	<input type="text"/>	<input type="text"/>	<input type="text"/>
All other locations (including Puerto Rico) [Include R&D performed by foreign subsidiaries that is paid for by domestic operations]	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Total</b>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**Report Online - Do Not Return**

**Report Online - Do Not Return**

**How much of the domestic, foreign, and worldwide R&D paid for by your company in 2025 was for each of the following types of costs?**

**Indirect costs that are allocated to R&D** should be reported in the "All other costs" line only if no other category is applicable. Refer to the question instructions for specific examples.

	Domestic			Foreign			Worldwide		
	\$Bil.	Mil.	Thou.	\$Bil.	Mil.	Thou.	\$Bil.	Mil.	Thou.
Salaries, wages, and fringe benefits	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Stock-based compensation	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Leased employees and temporary staffing, including on-site consultants, working on R&D	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Expensed equipment (not capitalized)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Materials and supplies	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Leased facilities and equipment	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Depreciation and amortization on property, plant, equipment, and intangible assets	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Royalties and licensing fees (including payments made to others for the use of patents and other forms of intellectual property used in your company's R&D)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Collaborative R&D payments (include joint development agreements)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Contract R&D (include payments to your company's foreign parent for R&D)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other purchased services	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Question continues on next page

Report Online - Do Not Return

Report Online - Do Not Return

**(Continued)**

<u>\$Bil.</u>	<u>Domestic</u> <u>Mil.</u>	<u>Thou.</u>	<u>\$Bil.</u>	<u>Foreign</u> <u>Mil.</u>	<u>Thou.</u>	<u>\$Bil.</u>	<u>Worldwide</u> <u>Mil.</u>	<u>Thou.</u>
---------------	--------------------------------	--------------	---------------	-------------------------------	--------------	---------------	---------------------------------	--------------

All other costs (including administrative and overhead costs **clearly associated with your company's R&D**)

--	--	--

Please specify details of 'All other costs' in the box below:

**Total**

--	--	--

**Add the collaborative R&D payments and contract R&D from the previous question. This is R&D performed by others.**

<u>\$Bil.</u>	<u>Domestic</u> <u>Mil.</u>	<u>Thou.</u>	<u>\$Bil.</u>	<u>Foreign</u> <u>Mil.</u>	<u>Thou.</u>	<u>\$Bil.</u>	<u>Worldwide</u> <u>Mil.</u>	<u>Thou.</u>
---------------	--------------------------------	--------------	---------------	-------------------------------	--------------	---------------	---------------------------------	--------------

--	--	--

**Subtract R&D performed by others from total R&D paid for by your company. This is R&D performed by your company.**

<u>\$Bil.</u>	<u>Domestic</u> <u>Mil.</u>	<u>Thou.</u>	<u>\$Bil.</u>	<u>Foreign</u> <u>Mil.</u>	<u>Thou.</u>	<u>\$Bil.</u>	<u>Worldwide</u> <u>Mil.</u>	<u>Thou.</u>
---------------	--------------------------------	--------------	---------------	-------------------------------	--------------	---------------	---------------------------------	--------------

--	--	--

**How much of the foreign R&D performed by your company was performed in the following locations?**

	<u>\$Bil.</u>	<u>Mil.</u>	<u>Thou.</u>		<u>\$Bil.</u>	<u>Mil.</u>	<u>Thou.</u>
Canada . . . . .	□□	□□□□	□□□□	Finland . . . . .	□□	□□□□	□□□□
Puerto Rico . . . .	□□	□□□□	□□□□	France . . . . .	□□	□□□□	□□□□
<b>Europe</b>	<u>\$Bil.</u>	<u>Mil.</u>	<u>Thou.</u>	Germany . . . . .	□□	□□□□	□□□□
Austria . . . . .	□□	□□□□	□□□□	Hungary . . . . .	□□	□□□□	□□□□
Belgium . . . . .	□□	□□□□	□□□□	Ireland . . . . .	□□	□□□□	□□□□
Czech Rep . . . . .	□□	□□□□	□□□□	Italy . . . . .	□□	□□□□	□□□□
Denmark . . . . .	□□	□□□□	□□□□	Luxembourg . . . .	□□	□□□□	□□□□

Question continues on next page

(Continued)

	\$Bil.	Mil.	Thou.
Netherlands . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Norway . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Poland . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Russia . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Spain . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Sweden . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Switzerland . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Turkey (Turkiye) . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
United Kingdom . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other Europe . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>

**Latin America/  
Other Western  
Hemisphere**

	\$Bil.	Mil.	Thou.
Argentina . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Brazil . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Chile . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Mexico . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other Latin America/OWH . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>

**Asia and Pacific**

	\$Bil.	Mil.	Thou.
Australia . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
China . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>

	\$Bil.	Mil.	Thou.
Hong Kong . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
India . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Indonesia . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Japan . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Malaysia . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
New Zealand . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Singapore . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
South Korea . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Taiwan . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Thailand . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other Asia/ Pacific . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>

**Middle East**

	\$Bil.	Mil.	Thou.
Israel . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other Middle East . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>

**Africa**

	\$Bil.	Mil.	Thou.
South Africa . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other Africa . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>

**Total . . . . .**

	\$Bil.	Mil.	Thou.
	<input type="text"/>	<input type="text"/>	<input type="text"/>

Report Online - Do Not Return

Report Online - Do Not Return

**How much of the domestic R&D performed by your company was performed in each state (including D.C.)?**

	\$Bil.	Mil.	Thou.		\$Bil.	Mil.	Thou.
Alabama . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Maine . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Alaska . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Maryland . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Arizona . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Massachusetts . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Arkansas . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Michigan . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
California . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Minnesota . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Colorado . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Mississippi . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Connecticut . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Missouri . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Delaware . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Montana . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
District of Columbia . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Nebraska . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Florida . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Nevada . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Georgia . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	New Hampshire . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Hawaii . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	New Jersey . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Idaho . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	New Mexico . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Illinois . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	New York . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Indiana . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	North Carolina . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Iowa . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	North Dakota . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Kansas . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Ohio . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Kentucky . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Oklahoma . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Louisiana . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Oregon . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>

Question continues on next page

Report Online - Do Not Return

Report Online - Do Not Return

**(Continued)**

	\$Bil.	Mil.	Thou.		\$Bil.	Mil.	Thou.
Pennsylvania . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Vermont . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Rhode Island. . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Virginia . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
South Carolina . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Washington . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
South Dakota . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	West Virginia . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Tennessee . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Wisconsin . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Texas . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Wyoming . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Utah . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	<b>Total . . . . .</b>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**At what domestic location did your company perform the largest dollar amount of R&D in 2025?**

**Address 1**

**Address 2**

**City**

**State**

**ZIP code**

**How much of the domestic R&D performed by your company was performed at the location identified in the previous question?**

\$Bil.	Mil.	Thou.
<input type="text"/>	<input type="text"/>	<input type="text"/>

**Report Online - Do Not Return**

**Report Online - Do Not Return**



## R&D transactions between legal entities under common ownership

**How much of the domestic R&D performed by your company was paid for by your company's foreign subsidiaries?**

**Include:**

- Costs for R&D performed in the United States under contract for a foreign subsidiary
- Inter-company transactions paid **to** the United States **from** foreign subsidiaries for transfer pricing R&D cost sharing arrangements

**Exclude:**

- Payments in excess of the cost of R&D performed (profit or fees)

\$Bil.	Mil.	Thou.
<input type="text"/>	<input type="text"/>	<input type="text"/>

**How much of the foreign R&D performed by your company was paid for by your company's domestic operations?**

**Include:**

- Costs for R&D performed by your company's foreign subsidiaries under contract for your company's U.S. operations
- Inter-company transactions paid **from** the United States **to** foreign subsidiaries for transfer pricing R&D cost sharing arrangements

**Exclude:**

- Payments in excess of the cost of R&D performed (profit or fees)

\$Bil.	Mil.	Thou.
<input type="text"/>	<input type="text"/>	<input type="text"/>

## R&D performed by others

**How much of the domestic R&D performed by others was performed by the following types of organizations?**

	\$Bil.	Mil.	Thou.
Companies located <u>inside</u> the United States . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Your company's foreign parent (if you are owned by a foreign parent). . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other companies located <u>outside</u> the United States . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
U.S. federal government agencies or laboratories. . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
U.S. state and local government agencies or laboratories. . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Universities, colleges, and academic researchers (including principal investigators) located <u>inside</u> the United States . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
All other organizations <u>inside</u> the United States . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
All other organizations <u>outside</u> the United States . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Total domestic R&amp;D paid for by your company that was performed by others . . . . .</b>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Report Online - Do Not Return

Report Online - Do Not Return

## Activities with academia

In addition to the R&D paid for by your company and performed by universities, colleges, and academic researchers located inside the United States, did your company make monetary gifts to U.S. universities or colleges in 2025 that included support for R&D?

- Yes → Continue with next Question
- No → Skip to Projected R&D for 2026

What was the amount of monetary gifts made by your company to U.S. universities or colleges in 2025 that was for R&D?

\$Bil.		Mil.			Thou.		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

## Projected R&D

What are your company's projected 2026 costs for domestic, foreign, and worldwide R&D paid for by your company?

Domestic			Foreign			Worldwide		
\$Bil.	Mil.	Thou.	\$Bil.	Mil.	Thou.	\$Bil.	Mil.	Thou.
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

How much of the amount reported in domestic projected R&D is for projected contract R&D services and projected payments to business partners for collaborative R&D?

\$Bil.		Domestic			Thou.		
		Mil.					
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**NOTE:** This amount is the 2026 projection for the amount reported in domestic R&D performed by others.

Who was primarily responsible for completing this section?

Name

Title

Telephone

Area code

Number

Extension

**Complete this worksheet if total R&D paid for by your company is < \$1 Million**

**Of the total R&D paid for by your company, what costs were incurred in the following locations?**

	\$Mil.	Thou.
Domestic United States (50 states and D.C.) [Include R&D performed by domestic operations that is paid for by foreign subsidiaries]. . . . .	<input type="text"/>	<input type="text"/>
All other locations (including Puerto Rico) [Include R&D performed by foreign subsidiaries that is paid for by domestic operations] . . . . .	<input type="text"/>	<input type="text"/>
<b>Total</b> . . . . .	<input type="text"/>	<input type="text"/>

**How much of the domestic R&D paid for by your company was for each of the following types of costs?**

	\$Mil.	Thou.
Salaries, wages, and fringe benefits. . . . .	<input type="text"/>	<input type="text"/>
Depreciation and amortization on property, plant, equipment, and intangible assets. . . . .	<input type="text"/>	<input type="text"/>
Collaborative R&D payments (include joint development agreements) . . . . .	<input type="text"/>	<input type="text"/>
Contract R&D (include payments to your company's foreign parent for R&D) . . . . .	<input type="text"/>	<input type="text"/>
All other costs (including administrative and overhead costs clearly associated with your company's R&D) . . . . .	<input type="text"/>	<input type="text"/>
<b>Total</b> . . . . .	<input type="text"/>	<input type="text"/>

**Subtract collaborative R&D payments and contract R&D from domestic R&D paid for by your company. This is the domestic R&D paid for and performed by your company in 2025.**

\$Mil.	Thou.
<input type="text"/>	<input type="text"/>

**Of the domestic R&D paid for and performed by your company, how much was for the following categories?**

	\$Mil.	Thou.
<u>Basic research</u> activities aimed at acquiring new knowledge or understanding without specific immediate commercial applications or uses. . . . .	<input type="text"/>	<input type="text"/>
<u>Applied research</u> activities aimed at solving a specific problem or meeting a specific commercial objective. . . . .	<input type="text"/>	<input type="text"/>
<u>Development</u> systematic work, drawing on research and practical experience and resulting in additional knowledge, which is directed to producing new products or processes or to improving existing products or processes. . . . .	<input type="text"/>	<input type="text"/>
<b>Total</b> . . . . .	<input type="text"/>	<input type="text"/>

**Report Online - Do Not Return**

**Report Online - Do Not Return**

## Costs Paid For by Others

**Who should answer this section?**

Persons familiar with accounting concepts and with access to financial records related to your company's activities paid for by others should complete this section.

**What does this section cover?**

Topics include customer-sponsored work and activities funded through grants, contracts, and/or reimbursements. Costs for these activities are requested at multiple levels of detail: for your worldwide consolidated enterprise, for units or parts of your company defined by geography (countries, states), and for parts of your company defined by business code. Estimates are acceptable.

**What were your company's worldwide costs (both direct and indirect) in 2025 for the following that were funded, paid for, or reimbursed by others not owned by your company?**

**Exclude:**

- Costs that were paid for by your company, such as those reported in R&D Paid for by Your Company section.
- Payments in excess of the actual cost of the work performed (such as profit or fees)

	\$Bil.	Mil.	Thou.
R&D reimbursed by your company's foreign parent (if you are owned by a foreign parent) . . . . .	□ □	□ □ □	□ □ □
Collaborative R&D reimbursed by business partners, such as through cost-sharing agreements . . . . .	□ □	□ □ □	□ □ □
R&D paid for by grants (government or private foundations) . . . . .	□ □	□ □ □	□ □ □
Defense R&D goods or services provided as a prime or as a sub, to the government and/or government contractors. . . . .	□ □	□ □ □	□ □ □

**Exclude:**

- Costs for projects that have achieved technical feasibility, such as low-rate initial production.

Medical clinical trial Phase I-III services provided to others not owned by your company (include pass-through costs) . . . . .	□ □	□ □ □	□ □ □
Medical R&D services, other than clinical trials, provided to others not owned by your company . . . . .	□ □	□ □ □	□ □ □
Nondefense custom software development and/or computer systems designed for others not owned by your company. . . . .	□ □	□ □ □	□ □ □

**Exclude:**

- Software development that does not depend on a scientific or technological advance, such as adding functionality to existing application programs, debugging systems, and adapting existing software


Prototype development, production, and testing for customer's products prior to their introduction to the market (excluding defense-related prototyping reported above in 'Defense R&D goods and services') . . . . .	□ □	□ □ □	□ □ □
All other R&D services provided to the federal government or to others not owned by your company . . . . .	□ □	□ □ □	□ □ □
<b>Total</b> . . . . .	□ □	□ □ □	□ □ □

Report Online - Do Not Return

Report Online - Do Not Return

**(Continued)**

The total entered in the previous page is the total R&D paid for by others.  
Is this amount:

\$0 →  If total R&D Paid for by Your Company is also \$0, then you have completed the For-Profit Business Research and Development portion of this survey. Otherwise, **skip to Assets.**

Less than \$1 Million →  **Skip to Costs Paid For by Others Worksheet.**

\$1 Million or greater → **Continue with next question.**

**R&D paid for by others**

**Of the total R&D paid for by others, what costs were incurred by your company in the following locations?**

	\$Bil.	Mil.	Thou.
Domestic United States (50 states and D.C.) . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
All other locations (including Puerto Rico). . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Total</b> . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>

**How much of the domestic, foreign, and worldwide R&D paid for by others in 2025 was for each of the following types of costs?**

**Indirect costs that are allocated to R&D** should be reported in the "All other costs" line only if no other category is applicable. Refer to the question instructions for specific examples.

	Domestic			Foreign			Worldwide		
	\$Bil.	Mil.	Thou.	\$Bil.	Mil.	Thou.	\$Bil.	Mil.	Thou.
Salaries, wages, and fringe benefits	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Stock-based compensation	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Leased employees and temporary staffing, including on-site consultants, working on R&D	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Expensed equipment (not capitalized)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Materials and supplies	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**Question continues on next page**

**(Continued)**

	Domestic		Foreign		Worldwide
\$Bil.	Mil.	Thou.	\$Bil.	Mil.	Thou.

Leased facilities and equipment

<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
---	---	---

Depreciation and amortization on property, plant, equipment, and intangible assets

<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
---	---	---

Royalties and licensing fees (including payments made to others for the use of patents and other forms of intellectual property used in your company's R&D)

<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
---	---	---

Collaborative R&D payments (include joint development agreements)

<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
---	---	---

Contract R&D (include payments to your company's foreign parent for R&D)

<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
---	---	---

Other purchased services

<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
---	---	---

All other costs (including administrative and overhead costs **clearly associated with your company's R&D**)

<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
---	---	---

Please specify details of 'All other costs' in the box below:

**Total**

<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
---	---	---

**Add the collaborative R&D payments and contract R&D from the previous question. This is R&D performed by others (e.g., subcontracted/passed-through R&D costs).**

	Domestic		Foreign		Worldwide
\$Bil.	Mil.	Thou.	\$Bil.	Mil.	Thou.

<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
---	---	---

**Subtract R&D performed by other from total R&D paid for by others. This is R&D performed by your company that was paid for by others.**

	Domestic		Foreign		Worldwide
\$Bil.	Mil.	Thou.	\$Bil.	Mil.	Thou.

<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
---	---	---

**How much of the foreign R&D performed by your company that was paid for by others was performed in the following locations?**

	\$Bil.	Mil.	Thou.		\$Bil.	Mil.	Thou.
Canada . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Switzerland . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Puerto Rico . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Turkey (Turkiye) . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Europe</b>	\$Bil.	Mil.	Thou.	United Kingdom . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Austria . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Other Europe . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Belgium . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	<b>Latin America/ Other Western Hemisphere</b>	\$Bil.	Mil.	Thou.
Czech Rep . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Argentina . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Denmark . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Brazil . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Finland . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Chile . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
France . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Mexico . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Germany . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Other Latin America/OWH . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Hungary . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	<b>Asia and Pacific</b>	\$Bil.	Mil.	Thou.
Ireland . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Australia . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Italy . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	China . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Luxembourg . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Hong Kong . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Netherlands . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	India . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Norway . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Indonesia . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Poland . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Japan . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Russia . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Malaysia . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Spain . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	New Zealand . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Sweden . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>	Singapore . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>

Question continues on next page

Report Online - Do Not Return

Report Online - Do Not Return

**(Continued)**

	\$Bil.	Mil.	Thou.
South Korea . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Taiwan . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Thailand . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other Asia/ Pacific . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>

<b>Middle East</b>	\$Bil.	Mil.	Thou.
Israel . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other Middle East . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>

<b>Africa</b>	\$Bil.	Mil.	Thou.
South Africa . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other Africa . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Total . . . . .</b>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**How much of the domestic R&D performed by your company that was paid for by others was for each business code listed or amended?**

**If R&D is applicable to more than one business code allocate** on a reasonable basis. Allocation in proportion to operating revenues is acceptable unless some alternative allocation basis is more appropriate.

<b>Business code</b>	\$Bil.	Mil.	Thou.
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Total . . . . .</b>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**Report Online - Do Not Return**

**Report Online - Do Not Return**

**How much of the domestic R&D performed by your company that was paid for by others was paid for by each of the following?**

**If your company is a subcontractor or subgrantee, report the original source of funds.**

**Example:** Company Sub Inc. performs custom software experimental development for a large defense company as a subcontractor on a contract with the U.S. Dept. of Defense. Even though Sub Inc. is working directly for the defense company, it reports the cost of this development under the Department of Defense since it was the original source of funds.

	\$Bil.	Mil.	Thou.
Other companies located <u>inside</u> the United States . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Your company's foreign parent (if you are owned by a foreign parent) . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other companies located <u>outside</u> the United States . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
U.S. federal government agencies or laboratories . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
U.S. state and local government agencies or laboratories . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Foreign government agencies or laboratories . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Universities, colleges, and academic researchers (including principal investigators) located <u>inside</u> the United States . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Universities and colleges located <u>outside</u> the United States . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
All other organizations <u>inside</u> the United States . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
All other organizations <u>outside</u> the United States . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Total</b> . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>

**Report Online - Do Not Return**

**Report Online - Do Not Return**

Using the list of business codes below, allocate the domestic R&D funded by other companies based on the industries of the companies that paid for the R&D.

Business code	Description	\$Bil.	Mil.	Thou.
3 2 5 4 3	Biotechnology-based pharmaceutical and biological products (except diagnostics) . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
3 2 5 4 1	Pharmaceutical, medicinal, and botanical products manufacturing . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
3 3 5 0 0	Electrical equipment, appliances, and components manufacturing . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
3 3 4 4 0	Semiconductor and other electronic components manufacturing . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
3 3 9 1 0	Medical equipment and supplies manufacturing . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
3 3 6 1 0	Motor vehicles manufacturing . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
	All other . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Total</b>	. . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>

Report Online - Do Not Return

Report Online - Do Not Return

**How much of the domestic R&D performed by your company that was paid for by the U.S. federal government was paid for by the following agencies?**

	\$Bil.	Mil.	Thou.
Department of Defense .....	<input type="text"/>	<input type="text"/>	<input type="text"/>
Department of Energy .....	<input type="text"/>	<input type="text"/>	<input type="text"/>
National Aeronautics and Space Administration .....	<input type="text"/>	<input type="text"/>	<input type="text"/>
National Institutes of Health .....	<input type="text"/>	<input type="text"/>	<input type="text"/>
Department of Homeland Security .....	<input type="text"/>	<input type="text"/>	<input type="text"/>
Department of Transportation .....	<input type="text"/>	<input type="text"/>	<input type="text"/>
Environmental Protection Agency .....	<input type="text"/>	<input type="text"/>	<input type="text"/>
U.S. National Science Foundation .....	<input type="text"/>	<input type="text"/>	<input type="text"/>
All other, please specify: <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Total</b> .....	<input type="text"/>	<input type="text"/>	<input type="text"/>

**How much of the domestic R&D performed by your company that was paid for by the U.S. federal government was performed under the following types of agreements?**

	\$Bil.	Mil.	Thou.
Contracts (include direct or prime contracts and subcontracts) .....	<input type="text"/>	<input type="text"/>	<input type="text"/>
Grants, reimbursements, and all other agreements .....	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Total</b> .....	<input type="text"/>	<input type="text"/>	<input type="text"/>

Report Online - Do Not Return

Report Online - Do Not Return

**How much of the following three amounts was performed in each state (including D.C.):**

- Domestic R&D paid for by the U.S. federal government
- Domestic R&D paid for by nonfederal sources
- Total domestic R&D performed by your company that was paid for by others

	Federal			Nonfederal			Total		
	\$Bil.	Mil.	Thou.	\$Bil.	Mil.	Thou.	\$Bil.	Mil.	Thou.
Alabama	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Alaska	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Arizona	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Arkansas	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
California	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Colorado	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Connecticut	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Delaware	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
District of Columbia	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Florida	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Georgia	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Hawaii	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Question continues on next page

Report Online - Do Not Return

Report Online - Do Not Return

(Continued)

	Federal			Nonfederal			Total		
	\$Bil.	Mil.	Thou.	\$Bil.	Mil.	Thou.	\$Bil.	Mil.	Thou.
Idaho	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Illinois	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Indiana	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Iowa	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Kansas	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Kentucky	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Louisiana	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Maine	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Maryland	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Massachusetts	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Michigan	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Minnesota	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Mississippi	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Question continues on next page

Report Online - Do Not Return

Report Online - Do Not Return

(Continued)

	Federal			Nonfederal			Total		
	\$Bil.	Mil.	Thou.	\$Bil.	Mil.	Thou.	\$Bil.	Mil.	Thou.
Missouri	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Montana	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Nebraska	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Nevada	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
New Hampshire	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
New Jersey	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
New Mexico	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
New York	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
North Carolina	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
North Dakota	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Ohio	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Oklahoma	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Oregon	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Question continues on next page

Report Online - Do Not Return

Report Online - Do Not Return

(Continued)

	Federal			Nonfederal			Total		
	\$Bil.	Mil.	Thou.	\$Bil.	Mil.	Thou.	\$Bil.	Mil.	Thou.
Pennsylvania	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Rhode Island	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
South Carolina	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
South Dakota	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Tennessee	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Texas	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Utah	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Vermont	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Virginia	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Washington	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
West Virginia	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Wisconsin	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Wyoming	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Question continues on next page

Report Online - Do Not Return

Report Online - Do Not Return

(Continued)

Total	Federal			Nonfederal			Total		
	\$Bil.	Mil.	Thou.	\$Bil.	Mil.	Thou.	\$Bil.	Mil.	Thou.

At what domestic location did your company perform the largest dollar amount of R&D that was paid for by others in 2025?

Address 1

Address 2

City

State

ZIP code

How much of the domestic R&D performed by your company that was paid for by others was performed at the location identified in the previous question?

\$Bil.	Mil.	Thou.
<input type="text"/>	<input type="text"/>	<input type="text"/>

At what domestic location did your company perform the second largest dollar amount of R&D that was paid for by others in 2025?

Address 1

Address 2

City

State

ZIP code

How much of the domestic R&D performed by your company that was paid for by others was performed at the location identified in the previous question?

\$Bil.	Mil.	Thou.
<input type="text"/>	<input type="text"/>	<input type="text"/>

Report Online - Do Not Return

Report Online - Do Not Return

**R&D performed by others**

**How much of the domestic R&D performed by others was paid for by U.S. federal government agencies or laboratories?**

\$Bil.	Mil.	Thou.
<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>

**Projected R&D paid for by others**

**What are your company's projected 2026 costs for R&D that will be paid for by others?**

\$Bil.	Mil.	Thou.
<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>

**How much of the projected costs in 2026 for R&D that will be paid for by others will be performed by your company in the United States?**

\$Bil.	Mil.	Thou.
<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>

**How much of the projected costs in 2026 for domestic R&D performed by your company will be paid for by the U.S. federal government?**

\$Bil.	Mil.	Thou.
<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>

**Who was primarily responsible for completing this section?**

Name

Title

Telephone

Area code

Number

Extension

Report Online - Do Not Return

Report Online - Do Not Return

**Complete this worksheet if total R&D paid for by others < \$1 Million**

**Of the total R&D paid for by others, what costs were incurred in the following locations?**

	\$Mil.	Thou.
Domestic United States (50 states and D.C.) . . . . .	<input type="text"/>	<input type="text"/>
All other locations (including Puerto Rico). . . . .	<input type="text"/>	<input type="text"/>
<b>Total</b> . . . . .	<input type="text"/>	<input type="text"/>

**How much of the domestic R&D paid for by others as for each of the following types of costs?**

	\$Mil.	Thou.
Salaries, wages, and fringe benefits . . . . .	<input type="text"/>	<input type="text"/>
Depreciation and amortization on property, plant, equipment, and intangible assets . . . . .	<input type="text"/>	<input type="text"/>
Collaborative R&D payments (include joint development agreements) . . . . .	<input type="text"/>	<input type="text"/>
Contract R&D (include payments to your company's foreign parent for R&D) . . . . .	<input type="text"/>	<input type="text"/>
All other costs (including administrative and overhead costs clearly associated with your company's R&D). . . . .	<input type="text"/>	<input type="text"/>
<b>Total</b> . . . . .	<input type="text"/>	<input type="text"/>

**Subtract collaborative R&D payments and contract R&D from total. This is domestic R&D performed by your company that was paid for by others in 2025.**

\$Mil.	Thou.
<input type="text"/>	<input type="text"/>

**Report Online - Do Not Return**

**Report Online - Do Not Return**

**How much of the domestic R&D performed by your company that was paid for by others was paid for by each of the following?**

**If your company is a subcontractor or subgrantee, report the original source of funds.**

**Example:** Company Sub Inc. performs custom software development for a large defense company as a subcontractor on a contract with the U.S. Dept. of Defense. Even though Sub Inc. is working directly for the defense company, it reports the cost of this development in line d because the Dept. of Defense was the original source of funds.

	\$Mil.	Thou.
Other companies located <u>inside</u> the United States . . . . .	<input type="text"/>	<input type="text"/>
Your company's foreign parent (if you are owned by a foreign parent) . . . . .	<input type="text"/>	<input type="text"/>
Other companies located <u>outside</u> the United States . . . . .	<input type="text"/>	<input type="text"/>
U.S. federal government agencies or laboratories . . . . .	<input type="text"/>	<input type="text"/>
U.S. state and local government agencies or laboratories . . . . .	<input type="text"/>	<input type="text"/>
Foreign government agencies or laboratories . . . . .	<input type="text"/>	<input type="text"/>
Universities, colleges, and academic researchers (including principal investigators) located <u>inside</u> the United States . . . . .	<input type="text"/>	<input type="text"/>
Universities and colleges located <u>outside</u> the United States . . . . .	<input type="text"/>	<input type="text"/>
All other organizations <u>inside</u> the United States . . . . .	<input type="text"/>	<input type="text"/>
All other organizations <u>outside</u> the United States . . . . .	<input type="text"/>	<input type="text"/>
<b>Total</b> . . . . .	<input type="text"/>	<input type="text"/>

**Of the domestic R&D performed by your company that was paid for by others, how much was for the following categories?**

	\$Mil.	Thou.
<u>Basic research</u> activities aimed at acquiring new knowledge or understanding without specific immediate commercial applications or uses . . . . .	<input type="text"/>	<input type="text"/>
<u>Applied research</u> activities aimed at solving a specific problem or meeting a specific commercial objective . . . . .	<input type="text"/>	<input type="text"/>
<u>Development</u> systematic work, drawing on research and practical experience and resulting in additional knowledge, which is directed to producing new products or processes or to improving existing products or processes . . . . .	<input type="text"/>	<input type="text"/>
<b>Total</b> . . . . .	<input type="text"/>	<input type="text"/>

Report Online - Do Not Return

Report Online - Do Not Return

## Assets

### Who should answer this section?

Persons familiar with your company's accounting for capital expenditures and assets and with access to records related to those should complete this section.

### What does this section cover?

The purpose of this section is to measure the stock of capital, both tangible and intangible, your company owns and uses in the course of its business and the investments it has made in these assets during 2025. Many of the questions in this section will tie directly to your company's financial statements.

Estimates are acceptable.

### What was the net worldwide value of the following assets owned or leased by your company at the end of 2025, according to your balance sheet?

**Include:**

- Assets classified as discontinued operations

	\$Bil.	Mil.	Thou.
Property, plant, and equipment . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Goodwill . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Identifiable intangible assets . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Total</b> . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>

### What were your company's worldwide expenditures for the following capitalized assets in 2025?

**Include:**

- Estimated cost of new structures and equipment acquired as the lessee under lease arrangements entered into during 2025.
- Capitalized internal software development costs.

**Exclude:**

- Assets acquired through mergers and acquisitions.
- Investment in operating leases (expenditures for fixed assets leased to others).

	\$Bil.	Mil.	Thou.
Property, plant, and equipment . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Identifiable intangible assets . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Total</b> . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>

Report Online - Do Not Return

Report Online - Do Not Return

**How much of the expenditures for capitalized assets were for assets that were deployed in the following locations?**

	Domestic			Foreign			Worldwide		
	<u>\$Bil.</u>	<u>Mil.</u>	<u>Thou.</u>	<u>\$Bil.</u>	<u>Mil.</u>	<u>Thou.</u>	<u>\$Bil.</u>	<u>Mil.</u>	<u>Thou.</u>
Property, plant, and equipment	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Identifiable intangible assets	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Total</b>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**How much of the domestic expenditures for capitalized assets were for R&D operations?**

***Include:***

- Expenditures for business operations that research and develop new and improved products for sale by your company.
- Expenditures for business operations that research and develop new and improved processes and software for use by your company.
- Expenditures for business operations that conduct R&D that is paid for by customers, business partners, or other third parties.

Companies should allocate capital expenditures that benefit both R&D operations and other company operations on a reasonable basis.

	<u>\$Bil.</u>	<u>Mil.</u>	<u>Thou.</u>
Property, plant, and equipment. . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Identifiable intangible assets. . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Total. . . . .</b>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Report Online - Do Not Return

Report Online - Do Not Return

**How much of the domestic capitalized assets that were for R&D operations were for the following?**

	\$Bil.	Mil.	Thou.
Land acquisition . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Buildings and land improvement. . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Machinery and equipment. . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Capitalized software . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other intellectual property. . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
All other capital expenditures for R&D operations. . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Total domestic capital expenditures for R&amp;D . . . . .</b>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**Who was primarily responsible for completing this section?**

Name

Title

Telephone  
Area code  Number  Extension

Report Online - Do Not Return

Report Online - Do Not Return



**Areas of application for domestic R&D paid for and performed by your company**

**NOTE: You may report the same R&D in multiple areas for the next 5 questions. Please enter a number 0-100.**

**What percentage of the domestic R&D performed by your company had energy applications, including energy production, distribution, storage, and efficiency (excluding exploration and prospecting)?**

**Example:** Company B is a semiconductor manufacturer. Its products are not designed specifically for energy applications. In 2025, 10% of the domestic R&D performed by the company was focused on improving the energy efficiency of its products. Based on this, Company B reports "10%" for this question.

    %

**What percentage of the domestic R&D performed by your company had environmental protection applications, including pollution abatement?**

    %

**What percentage of the domestic R&D performed by your company had defense applications, including military applications and homeland security-related R&D?**

    %

**What percentage of the domestic R&D performed by your company had health or medical applications?**

    %

**What percentage of the domestic R&D performed by your company had agricultural applications?**

    %

**Technology focus of domestic R&D paid for and performed by your company**

**NOTE: You may report the same R&D in multiple areas for the next 4 questions. Please enter a number 0-100.**

**What percentage of the domestic R&D performed by your company was for software products or software embedded in other projects or products?**

    %

**What percentage of the domestic R&D performed by your company was for biotechnology?**

**Biotechnology** The application of science and technology to living organisms, as well as parts, products and models thereof, to alter living or non-living materials for the production of knowledge, goods and services.

    %

**What percentage of the domestic R&D performed by your company was for nanotechnology?**

**Nanotechnology** The application of science and technology to organisms, organic and inorganic materials, as well as parts, products, and models thereof, at the nanometer-scale (but not exclusively below 1000 nanometers).

    %

**What percentage of the domestic R&D performed by your company was for artificial intelligence (AI)?**

**Artificial Intelligence (AI)** A branch of computer science and engineering devoted to making machines intelligent. Intelligence is that quality that enables an entity to perceive, analyze, determine response, and act appropriately in its environment.

    %

**Characteristics of foreign R&D paid for and performed by your company**

**How much of the foreign R&D performed by your company was for the following categories?**

	\$Bil.	Mil.	Thou.
<u>Research</u> planned, systematic pursuit of new knowledge or understanding. . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
<u>Development</u> systematic work, drawing on research and practical experience and resulting in additional knowledge, which is directed to producing new products or processes or to improving existing products or processes. . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Total</b> . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>

**Domestic R&D performed by your company that was paid for by others**

**TIP** If the total R&D paid for by others is less than \$1 Million, skip to **Human Resources**.

**How much of the domestic R&D performed by your company that was paid for by others was for the following categories?**

	\$Bil.	Mil.	Thou.
<u>Research</u> planned, systematic pursuit of new knowledge or understanding. . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
<u>Development</u> systematic work, drawing on research and practical experience and resulting in additional knowledge, which is directed to producing new products or processes or to improving existing products or processes. . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Total</b> . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>

**If you reported any research in the previous question, how much of that research was for the following categories?**

	\$Bil.	Mil.	Thou.
<u>Applied research</u> activities aimed at solving a specific problem or meeting a specific commercial objective. . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
<u>Basic research</u> activities aimed at acquiring new knowledge or understanding without specific immediate commercial applications or uses . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Total</b> . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>

**Report Online - Do Not Return**

**Report Online - Do Not Return**

**NOTE: You may report the same R&D in multiple areas for the next 5 questions. Please use a number 0-100.**

**What percentage of the domestic R&D performed by your company that was paid for by others had energy applications, including energy production, distribution, storage, and efficiency (excluding exploration and prospecting)?**

    %

**What percentage of the domestic R&D performed by your company that was paid for by others had environmental protection applications, including pollution abatement?**

    %

**What percentage of the domestic R&D performed by your company that was paid for by others had defense applications, including military applications and homeland security-related R&D?**

    %

**What percentage of the domestic R&D performed by your company that was paid for by others had health or medical applications?**

    %

**What percentage of the domestic R&D performed by your company that was paid for by others had agricultural applications?**

    %

**Technology focus of domestic R&D paid for by others**

**NOTE: You may report the same R&D in multiple areas for the next 4 questions. Please use a number 0-100.**

**What percentage of the domestic R&D performed by your company that was paid for by others was for software products or software embedded in other projects or products?**

    %

**What percentage of the domestic R&D performed by your company that was paid for by others was for biotechnology?**

**Biotechnology** The application of science and technology to living organisms, as well as parts, products and models thereof, to alter living or non-living materials for the production of knowledge, goods and services.

    %

**What percentage of the domestic R&D performed by your company that was paid for by others was for nanotechnology?**

**Nanotechnology** The application of science and technology to organisms, organic and inorganic materials, as well as parts, products, and models thereof, at the nanometer-scale (but not exclusively below 1000 nanometers).

    %

**What percentage of the domestic R&D performed by your company that was paid for by others was for artificial intelligence (AI)?**

**Artificial Intelligence (AI)** A branch of computer science and engineering devoted to making machines intelligent. Intelligence is that quality that enables an entity to perceive, analyze, determine response, and act appropriately in its environment.

    %

**Domestic R&D performed by your company that was paid for by the U.S. federal government**

**How much of the domestic R&D performed by your company that was paid for by the U.S. federal government was for the following categories?**

	\$Bil.	Mil.	Thou.
<u>Research</u> – planned, systematic pursuit of new knowledge or understanding. . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
<u>Development</u> – systematic work, drawing on research and practical experience and resulting in additional knowledge, which is directed to producing new products or processes or to improving existing products or processes. . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Total</b> . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>

**If you reported any research in the previous question, how much of that research was for the following categories?**

	\$Bil.	Mil.	Thou.
<u>Applied research</u> – activities aimed at solving a specific problem or meeting a specific commercial objective. . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
<u>Basic research</u> – activities aimed at acquiring new knowledge or understanding without specific immediate commercial applications or uses. . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Total</b> . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>

**What percentage of the domestic R&D performed by your company that was paid for by the U.S. federal government, was for software products or software embedded in other projects or products? Please enter a number 0-100.**

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
----------------------	----------------------	----------------------	----------------------	---

**Characteristics of foreign R&D performed by your company that was paid for by others**

**How much of the foreign R&D performed by your company and paid for by others was for the following categories?**

	\$Bil.	Mil.	Thou.
<u>Research</u> – planned, systematic pursuit of new knowledge or understanding. . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
<u>Development</u> – systematic work, drawing on research and practical experience and resulting in additional knowledge, which is directed to producing new products or processes or to improving existing products or processes. . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Total</b> . . . . .	<input type="text"/>	<input type="text"/>	<input type="text"/>

Report Online - Do Not Return

Report Online - Do Not Return



## Human Resources

**Who should answer this section?**

Persons familiar with human resources concepts and with access to records related to your company's employees should complete this section.

**What does this section cover?**

This section requests information about your company's employees, focusing on those who worked on R&D activities either full-time or part-time. Include employment data for operations or subsidiaries for which your company owned more than 50 percent.

Estimates are acceptable.

**How many of your company's worldwide employees were R&D employees and how many were all other employees?**

**Include:** Full-and part-time employees

**Exclude:** Leased or temporary employees and consultants

**R&D employees include:** All employees who work on R&D or who provide direct support to R&D, such as researchers, R&D managers, technicians, clerical staff, and others assigned to R&D groups.

**R&D employees exclude:** Employees who provide only indirect support to R&D, such as corporate personnel, security guards, and cafeteria workers.

	Domestic operations	Foreign operations	Total employees
R&D employees . . . . .	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
All other employees . . . . .	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<b>Total employees</b> . . . . .	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

**How many R&D employees and total employees were employed in each state (including D.C.)?**

	R&D employees	Total employees		R&D employees	Total employees
Alabama	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	California	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Alaska	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Colorado	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Arizona	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Connecticut	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Arkansas	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Delaware	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Question continues on next page

Report Online - Do Not Return

Report Online - Do Not Return

**(Continued)**

<b>R&amp;D employees</b>	<b>Total employees</b>
District of Columbia <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Florida <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Georgia <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Hawaii <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Idaho <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Illinois <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Indiana <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Iowa <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Kansas <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Kentucky <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Louisiana <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Maine <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Maryland <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Massachusetts <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

<b>R&amp;D employees</b>	<b>Total employees</b>
Michigan <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Minnesota <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Mississippi <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Missouri <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Montana <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Nebraska <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Nevada <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
New Hampshire <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
New Jersey <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
New Mexico <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
New York <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
North Carolina <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
North Dakota <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Ohio <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

**Question continues on next page**

**Report Online - Do Not Return**

**Report Online - Do Not Return**

**(Continued)**

R&D employees	Total employees
Oklahoma <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Oregon <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Pennsylvania <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Rhode Island <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
South Carolina <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
South Dakota <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Tennessee <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Texas <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

R&D employees	Total employees
Utah <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Vermont <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Virginia <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Washington <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
West Virginia <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Wisconsin <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Wyoming <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<b>Total</b> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

**How many R&D employees and total employees were employed in each location (including Puerto Rico)?**

R&D employees	Total employees
Canada <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Puerto Rico <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<b>Europe</b>	
Austria <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Belgium <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

R&D employees	Total employees
Czech Rep <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Denmark <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Finland <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
France <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Question continues on next page

**(Continued)**

<b>R&amp;D employees</b>	<b>Total employees</b>
Germany	
Hungary	
Ireland	
Italy	
Luxembourg	
Netherlands	
Norway	
Poland	
Russia	
Spain	
Sweden	
Switzerland	
Turkey (Turkiye)	

<b>R&amp;D employees</b>	<b>Total employees</b>
United Kingdom	
Other Europe	
<b>Latin America/Other Western Hemisphere</b>	
Argentina	
Brazil	
Chile	
Mexico	
Other Latin America/OWH	
<b>Asia and Pacific</b>	
Australia	
China	
Hong Kong	
India	
Indonesia	

Question continues on next page

Report Online - Do Not Return

Report Online - Do Not Return

(Continued)

R&D employees	Total employees
Japan <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Malaysia <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
New Zealand <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Singapore <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
South Korea <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Taiwan <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Thailand <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Other Asia/Pacific <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

R&D employees	Total employees
<b>Middle East</b>	
Israel <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Other Middle East <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<b>Africa</b>	
South Africa <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Other Africa <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<b>Total</b> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

How many of the R&D employees were female employees and male employees?

	Domestic Operations	Foreign Operations	Total R&D employees
Female R&D employees . . . . .	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Male R&D employees . . . . .	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<b>Total R&amp;D employees . . . . .</b>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Report Online - Do Not Return

Report Online - Do Not Return

**How many of the R&D employees worked in the occupations listed below?**

	Domestic Operations	Foreign Operations	Total R&D employees
Researchers (including R&D scientists, engineers, and their managers) . . . . .	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
R&D technicians and equivalent staff. . . . .	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
R&D support staff (clerical and other) . . . . .	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<b>Total R&amp;D employees. . . . .</b>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

**How many of the researchers reported in the worldwide R&D employment occupation had the following level of education?**

	Domestic Operations	Foreign Operations	Total
PhD (excluding MD, JD, and EdD) . . . . .	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

**Domestic full-time equivalents (FTEs)**

**Of the domestic R&D employees reported, what was the number of full-time equivalents (FTEs) for R&D activity for full-time R&D employees, other full-time employees not working solely on R&D, and part-time employees?**

	Number
FTEs for full-time R&D employees Count the number of full-time employees who work only on R&D . . . . .	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

**Example:**  
50 full-time R&D employees worked only on R&D = 50 FTEs

FTEs for other full-time employees not working solely on R&D Use the share of the time they work on R&D to calculate the number of FTEs . . . . .	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
--	---

**Example:**  
60 full-time employees averaged one-fourth of their time on R&D = 15 FTEs

FTEs for part-time employees working on R&D Use the share of a full-time week (such as 40 hours) that they work on R&D to calculate the FTEs . . . . .	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
---	---

**Example:**  
20 part-time employees averaged 20 hours a week on R&D activities = 10 FTEs

<b>Total FTEs. . . . .</b>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
----------------------------	---

**Of the domestic researchers reported in worldwide R&D employment by occupation, what was the number of full-time equivalents (FTEs) for R&D activity for full-time R&D employees, other full-time employees not working solely on R&D, and part-time employees?**

FTEs for full-time researchers Number  
 Count the number of full-time employees who work only on R&D . . . . .

**Example:**  
 50 full-time R&D scientists worked only on R&D = 50 FTEs

FTEs for other full-time researchers not working solely on R&D  
 Use the share of the time they work on R&D to calculate the number of FTEs. . . . .

**Example:**  
 60 full-time managers averaged one-fourth of their time on R&D = 15 FTEs

FTEs for part-time researchers working on R&D  
 Use the share of a full-time week (such as 40 hours) that they work on R&D to calculate the FTEs . . . . .

**Example:**  
 20 part-time employees averaged 20 hours a week on R&D activities = 10 FTEs

**Total FTEs.** . . . . .

**How many of the domestic researchers reported in worldwide R&D employment by occupation, were non-U.S. citizens employed in the United States under a temporary visa, such as H-1B or L-1?**

Domestic Operations

Researchers employed under a temporary visa . . . . .

**In addition to the R&D employees, how many leased employees and temporary staff, including on-site consultants, worked in the occupations listed below?**

	Domestic Operations	Foreign Operations	Total leased and temporary employees working on R&D
Researchers (including R&D scientists, engineers, and their managers). . . . .	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
R&D technicians and equivalent staff. . . . .	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
R&D support staff (clerical and other). . . . .	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<b>Total leased and temporary employees working on R&amp;D</b> . . . . .	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>



## Tax Topics

**Who should answer this section?**

Persons familiar with your company's tax filings.

**What does this section cover?**

This section requests information about state and federal tax credits for which your company may have filed.

**Are responses to this survey confidential?**

Yes. Your responses are completely confidential under Title 13, United States Code, Section 9, and can only be used to produce statistics. The Census Bureau is not permitted to publicly release your responses in a way that could identify your business. The law also provides that copies of reports retained in your files are immune from legal process. In addition, reported data are exempt from requests made under the Freedom of Information Act.

Estimates are acceptable.

**Did your company file for the tax credit for increasing research activities (IRS Form 6765) in 2025?** .....  Yes  No

**Did your company file for any U.S. state tax credit for research activities in 2025?** .....  Yes  No

**Was your company charged for R&D performed by foreign subsidiaries in 2025 as part of any cost sharing arrangement?** .....  Yes  No

**Did your company charge foreign subsidiaries for R&D your company performed in 2025 as part of any cost sharing arrangement?** .....  Yes  No

**Who was primarily responsible for completing this section?**

Name

Title

Telephone

Area code

Number

Extension

Report Online - Do Not Return

Report Online - Do Not Return

## CRITICAL AND EMERGING TECHNOLOGIES

The following section collects information on key technology areas.

### Use of Technologies

During 2025, to what extent did this business use the following technologies?

**Select one for each row.**

	A lot	Somewhat	A little	Not at all
Artificial Intelligence (e.g., machine-based system that can, for a given set of human-defined objectives, make predictions, recommendations or decisions influencing real or virtual environments) . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Biotechnologies (e.g., genetic engineering, DNA synthesis, genetic sequencing, tissue engineering, biomanufacturing, bioinformatics, synthetic biology). . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Quantum information and enabling technologies (e.g., quantum-based information, transmission, and manipulation, quantum applications to new computing paradigms) . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cybersecurity (any technology, measure, or practice aimed at preventing cyberattacks or mitigating their impact. It safeguards systems, applications, computer devices, sensitive data, and financial assets against threats such as computer viruses and ransomware attacks.) . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Nuclear technologies, including but not limited to electric generation. . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Advanced and next-generation manufacturing methods (e.g., additive manufacturing, robotics, and automation) and application of technologies that improve the efficiency and security of manufacturing (e.g., cyber security, digital twins, and AI). . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Advanced semiconductors and microelectronics (e.g., beyond Complementary Metal-Oxide-Semiconductor (CMOS) electronics (including next generation semiconductor materials), design and electronic design automation (EDA) tools, manufacturing technologies and tooling, advanced lithography) . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Communication and networking technologies (e.g., radio frequency and mixed signal circuits, antennas and components, spectrum management technologies, communications and network security, mesh networks/infrastructure independent communication technologies) . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Future computing technologies (the integration of advanced computing, software, and data resources from exascale (next generation of super computers) to the edge towards enabling end-to-end application workflows including testbeds, computing infrastructure, experimental systems, and prototypes) . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Report Online - Do Not Return

Report Online - Do Not Return

**Technology R&D Performing or Funding**

During 2025, did this business perform or fund R&D on the following technologies?

**Select one for each row.**

	Yes	No
Artificial Intelligence (e.g., machine-based system that can, for a given set of human-defined objectives, make predictions, recommendations or decisions influencing real or virtual environments) . . . . .	<input type="checkbox"/>	<input type="checkbox"/>
Biotechnologies (e.g., genetic engineering, DNA synthesis, genetic sequencing, tissue engineering, biomanufacturing, bioinformatics, synthetic biology). . . . .	<input type="checkbox"/>	<input type="checkbox"/>
Quantum information and enabling technologies (e.g., quantum-based information, transmission, and manipulation, quantum applications to new computing paradigms) . . . . .	<input type="checkbox"/>	<input type="checkbox"/>
Cybersecurity (any technology, measure, or practice aimed at preventing cyberattacks or mitigating their impact. It safeguards systems, applications, computer devices, sensitive data, and financial assets against threats such as computer viruses and ransomware attacks.) . . . . .	<input type="checkbox"/>	<input type="checkbox"/>
Nuclear technologies, including but not limited to electric generation . . . . .	<input type="checkbox"/>	<input type="checkbox"/>
Advanced and next-generation manufacturing methods (e.g., additive manufacturing, robotics, and automation) and application of technologies that improve the efficiency and security of manufacturing (e.g., cyber security, digital twins, and AI) . . . . .	<input type="checkbox"/>	<input type="checkbox"/>
Advanced semiconductors and microelectronics (e.g., beyond Complementary Metal-Oxide-Semiconductor (CMOS) electronics (including next generation semiconductor materials), design and electronic design automation (EDA) tools, manufacturing technologies and tooling, advanced lithography) . . . . .	<input type="checkbox"/>	<input type="checkbox"/>
Communication and networking technologies (e.g., radio frequency and mixed signal circuits, antennas and components, spectrum management technologies, communications and network security, mesh networks/infrastructure independent communication technologies). . . . .	<input type="checkbox"/>	<input type="checkbox"/>
Future computing technologies (the integration of advanced computing, software, and data resources from exascale (next generation of super computers) to the edge towards enabling end-to-end application workflows including testbeds, computing infrastructure, experimental systems, and prototypes). . . . .	<input type="checkbox"/>	<input type="checkbox"/>

**Impact of Artificial Intelligence Technology Use**

During 2025, how did the use of artificial intelligence technology impact your workforce for each of the following?

**Select one for each row.**

	Increased	Decreased	Did not change	Don't Know
Number of workers employed at this business. . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Number of production workers . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Number of nonproduction workers . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Number of supervisory workers . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Number of nonsupervisory workers . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
General skill level of workers employed at this business . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
The scientific, technological, engineering, and mathematical skills of workers employed by this business . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Source of Technology Capabilities**

During the three years 2023 to 2025, did this business obtain the necessary technical expertise through any of the following means?

**Select one for each row.**

	Yes	No
Acquired machinery, equipment, or software from other firms or organizations . . . . .	<input type="checkbox"/>	<input type="checkbox"/>
Acquired intellectual property (IP) rights, including patents, copyrights, and trademarks that give ownership, exclusion rights or rights to use technical knowledge. . . . .	<input type="checkbox"/>	<input type="checkbox"/>
Modified or adapted existing technology such as machinery, equipment, or software to the firm’s specific needs. . . . .	<input type="checkbox"/>	<input type="checkbox"/>
Developed new technology such as machinery, equipment, or software in-house. . . . .	<input type="checkbox"/>	<input type="checkbox"/>

**Report Online - Do Not Return**

**Report Online - Do Not Return**

## CONTACT INFORMATION

Enter the first and last name of the person who is filling out this survey. We request a telephone number so we can contact you if there is a question.

### Contact Info

Contact Name

Contact Title

Area code

Phone number

-

Ext.

Email address

If you reported **"yes"** to **'Business – 10% or More Ownership,'** continue to **Proxy reporting status'**.  
All others, continue to **'Remarks'**.

### Proxy Reporting Status

Are you an owner of this business? *An owner refers to someone who owns 10% or more of this business.*

Yes

Yes, and I am answering on behalf of other owners as well

No

### Remarks

Additional Remarks: Please use this space for any explanations that may be essential in understanding your reported data.

**Thank you for completing the Annual Business Survey form.**

**Report Online - Do Not Return**

**Report Online - Do Not Return**

## **Definitions**

**Affiliated (company or business):** Entity that is owned 10 percent or more (based on voting interest or an equivalent interest) directly or indirectly by this business.

**Business process functions:** Business process includes the following: (1) methods for producing goods or providing services; (2) distribution and logistics; (3) marketing and sales; (4) information and communication systems; (5) administration and management activities; and (6) product and business process development (including activities to identify, develop or adapt products or a firm's processes).

**Core production activity:** This term refers to your primary business activities. For manufacturing companies, core production typically involves production of physical goods. For service companies and other companies, core production refers to the main services or activities provided by your business such as Information and Communication Technology services, marketing services, etc.

**Domestic (or U.S.-located):** refers to a location in any of the U.S. 50 states, and the District of Columbia.

**Exported goods:** Value of goods including the value of equipment, supplies, materials, etc. This should equal the amounts reported in the Automated Export System's (AES) Electronic Export Information (EEI) filed with U.S. Customs and Border Protection plus the cost of transporting the goods to customers located in foreign destinations (i.e., outside the United States).

**Exported services:** An exported service is a service-related product (i.e., services performed, including digital service, license agreement) that is sold or transferred to, or performed for customers (individual, government, business establishment, etc.) located in foreign destinations (i.e., outside the United States).

**Foreign affiliate:** A foreign affiliate is an entity located outside the United States that is owned at least 10 percent (based on voting interest or an equivalent interest) directly or indirectly by the U.S. reporter.

**Foreign parent (of a U.S.-located business):** The first entity outside the United States in an affiliate's ownership chain that has a direct or indirect investment interest of more than 50 percent of the affiliate's voting securities.

**Franchise:** an authorization granted by a government or company to an individual or group enabling them to carry out specified commercial activities (e.g., providing a broadcasting service or acting as an agent for a company's products).

**Goods:** Usually a tangible object such as a smartphone, furniture, or packaged software, but also includes digital goods such as downloadable software, music, and film. (Exclude the simple resale of new goods and changes of a solely aesthetic nature.)

**Imported goods:** The value of goods purchased from customers located in foreign destinations (i.e., outside the United States) as indicated in import declarations filed with the U.S. Customs and Border Protection.

**Imported services:** An imported service is a service-related product (i.e., service performed, including digital service, license agreement) that is purchased from customers located in foreign destinations (i.e., outside the United States).

**Intellectual property:** Includes patents, processes, and trade secrets; books and music; trademarks; recorded performances and events such as radio and television programs and motion pictures; broadcast and recorded live performances and events and their content; general use computer software; franchise fees; and other (for example, digital media).

## **Definitions**

**Research and Development (R&D):** Research and development (R&D) comprise creative and systematic work undertaken in order to increase the stock of knowledge and to devise new applications of available knowledge.

The term R&D does NOT include expenditures for:

- Costs for routine product testing, quality control, and technical services unless they are an integral part of an R&D project
- Market research
- Efficiency surveys or management studies
- Literary, artistic, or historical projects, such as films, music, or books and other publications
- Prospecting or exploration for natural resources

### **R&D activity in software INCLUDES:**

- Software development or improvement activities that expand scientific or technological knowledge
- Construction of new theories and algorithms in the field of computer science

### **R&D activity in software EXCLUDES:**

- Software development that does not depend on a scientific or technological advance, such as
  - supporting or adapting existing systems
  - adding functionality to existing application programs, and
  - routine debugging of existing systems and software
- Creation of new software based on known methods and applications
- Conversion or translation of existing software and software languages
- Adaptation of a product to a specific client, unless knowledge that significantly improved the base program was added in that process

**Services:** Intangible activities, such as retailing, insurance, educational courses, air travel, consulting, etc., also includes digital services. (Exclude the simple resale of new services.)

Services are intangible activities that are produced and consumed simultaneously and that change the conditions (i.e., physical, psychological, etc.) of users.

Services are the result of a production activity that changes the conditions of the consuming units or facilitates the exchange of products or financial assets. They cannot be traded separately from their production. Services can also include some knowledge-capturing products.

**Unaffiliated (company or business):** Entity that is owned less than 10 percent, directly or indirectly, by this business (i.e., independent contractors and suppliers).