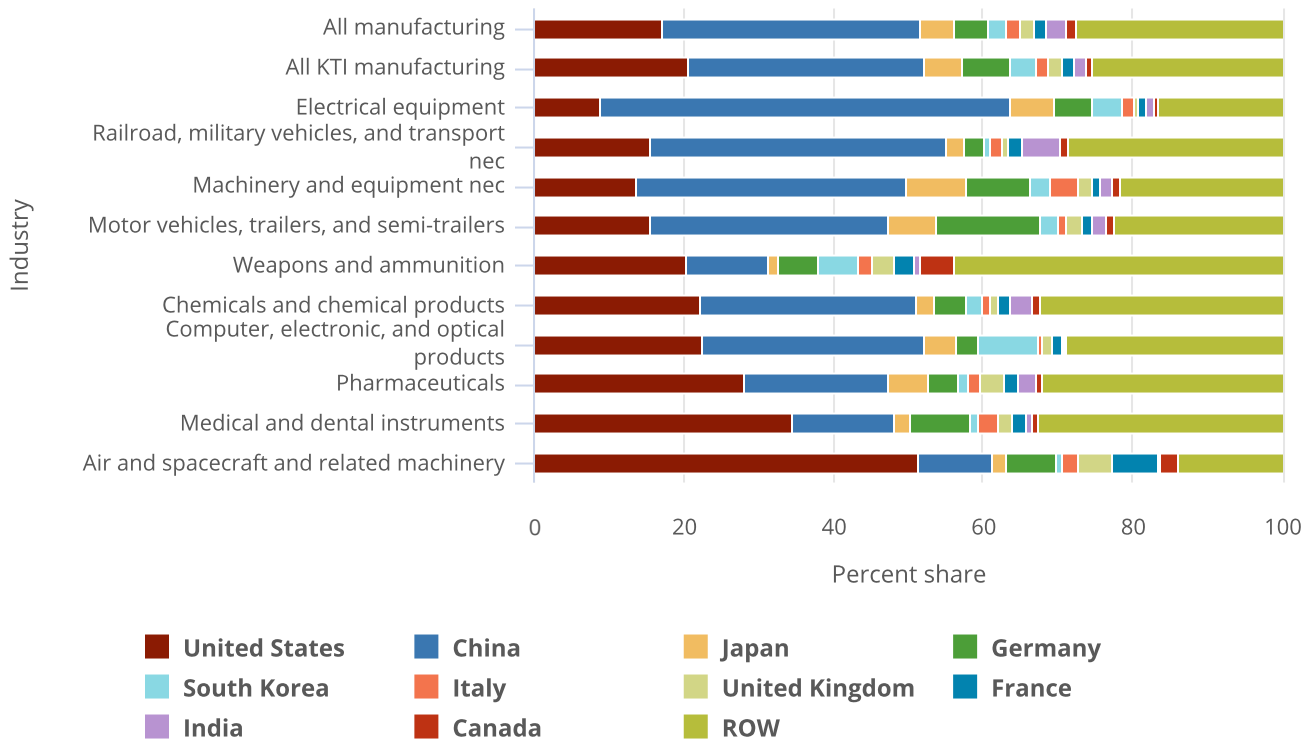


Figure TRN-32. Country share of global KTI manufacturing value added, by KTI industry: 2024



KTI = knowledge and technology intensive; nec = not elsewhere classified; ROW = rest of world.

Note(s):

Value added is the value of goods and services (gross output) minus the cost of intermediate inputs (energy, materials, and purchased services). KTI industries include high R&D intensive and medium-high R&D intensive industries based on a classification by the Organisation for Economic Co-operation and Development. Industry groups are at the top of the figure, and specific industries are sorted from smallest to largest based on the U.S. share. The United States is the first country listed, and the other countries are ordered from largest to smallest based on the share of all KTI manufacturing.

Source(s):

S&P Global Market Intelligence, Comparative Industry Service special tabulations, April 2025.

Science and Engineering Indicators