

TABLE 73

## Worldwide sales for companies located in the United States that performed or funded R&amp;D, by business activity: 2008–15

(Millions of U.S. dollars)

Business activity <sup>a</sup>	Business code <sup>b</sup>	2008	2009	2010	2011	2012	2013	2014	2015
All business activities	21100–81000	10,976,518	10,221,923	12,204,773	12,874,185	12,975,886	13,279,075	13,409,822	12,138,755
Oil and gas extraction	21100	271,493	153,939	212,469	331,320	271,983	250,884	241,227	141,727
Mining	21200	NA	D	38,302	57,661	43,857	54,531	D	D
Support activities for mining, including oil and gas	21300	NA	45,184	61,062	68,523	79,788	100,175	129,989	76,294
Utilities	22100	NA	317,243	310,768	348,763	318,893	324,150	356,225	345,155
Construction	23000	NA	42,287	93,305	107,286	107,685	94,057	91,507	64,240
Food manufacturing	31100	475,588	630,500	694,763	690,698	688,804	941,309	844,673	768,660
Beverage manufacturing	31210	143,008	129,396	141,259	180,153	167,003	164,270	166,544	170,693
Tobacco manufacturing	31220	28,970	134,972	133,993	140,998	130,759	69,191	D	D
Textile, apparel, and leather products manufacturing	31990	NA	56,131	68,515	66,416	89,086	70,260	66,546	80,682
Wood products manufacturing	32100	34,563	27,826	28,342	24,165	32,908	42,472	51,879	33,750
Paper manufacturing	32200	139,953	110,534	136,302	144,064	142,335	146,748	148,797	168,771
Printing and related support activities	32300	26,426	37,743	37,398	32,823	32,152	29,576	34,227	48,441
Petroleum refineries	32401	NA	NA	837,945	954,108	911,784	968,046	787,825	512,228
Asphalt paving, roofing, and saturated materials manufacturing	32402	NA	NA	7,566	8,872	8,563	14,504	11,150	10,356
Other petroleum and coal products manufacturing, including motor oil, hydraulic fluid, and charcoal	32403	NA	NA	32,282	43,514	D	23,425	22,348	20,439
Basic chemicals manufacturing	32510	273,809	179,494	243,193	299,476	473,666	278,661	270,287	212,971
Resin, synthetic rubber, and artificial synthetic fibers and filaments manufacturing	32520	89,805	94,915	108,693	88,762	97,410	95,249	108,867	93,315
Pesticide, fertilizer, and other agricultural chemical manufacturing	32530	40,337	71,003	51,940	47,381	57,246	67,823	68,738	72,253
Pharmaceutical, medicinal, botanical, and biological products (except diagnostics) <sup>c</sup>	32541	582,910	438,687	471,763	577,607	594,394	577,930	569,968	564,077
In vitro diagnostic substances manufacturing <sup>c</sup>	32542	22,317	16,940	20,637	25,005	27,022	13,871	25,365	14,155
Biotechnology-based pharmaceutical and biological products (except diagnostics)	32543	NA	NA	NA	NA	NA	40,409	56,454	75,775
Soap, cleaning compound, and toilet preparations manufacturing	32591	142,212	151,565	167,258	170,417	166,942	185,266	196,651	140,512
Paint, adhesive, and other chemical manufacturing	32592	113,118	104,308	103,452	120,242	128,998	113,108	128,730	107,726
Plastics and rubber products manufacturing	32600	162,401	161,057	193,471	243,447	265,623	219,020	241,780	201,003
Clay and glass products manufacturing	32710	36,417	27,803	37,853	34,184	36,960	39,365	34,863	39,842
Cement, concrete, lime, gypsum, and other nonmetallic mineral products manufacturing	32790	48,680	35,530	31,789	32,864	40,193	42,592	35,322	35,384
Primary metal manufacturing	33100	NA	124,478	197,315	179,318	176,544	161,443	128,532	101,531
Fabricated metal products manufacturing	33200	188,359	132,465	161,593	179,228	207,423	199,678	235,784	192,226
Agricultural machinery and equipment manufacturing	33311	48,185	46,695	53,946	43,410	59,651	68,793	63,617	53,560
Construction machinery manufacturing	33312	32,109	23,195	30,685	42,974	43,355	63,344	65,348	56,376
Mining, oil, and gas field machinery and equipment manufacturing	33319	NA	69,074	75,563	101,549	110,356	84,384	76,466	74,937
Semiconductor machinery manufacturing	33321	20,019	10,505	21,588	25,960	9,973	24,420	27,333	24,967
Industrial machinery manufacturing (except semiconductor machinery)	33322	26,984	21,368	30,723	44,666	42,619	39,357	51,615	39,368
Photographic and photocopying equipment manufacturing	33331	NA	7,471	D	D	307	7,502	9,162	8,616

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Commercial, service industry, temperature control, and air-flow control machinery manufacturing	33332	NA	49,546	76,811	73,896	90,814	97,984	111,674	100,577
Digital cameras manufacturing	33333	NA	NA	NA	NA	NA	NA	15	3,381
Engine, turbine, and power transmission equipment manufacturing	33360	86,660	46,879	84,686	112,562	120,116	146,129	D	83,952
Metalworking and other general purpose machinery manufacturing	33390	90,067	66,350	95,017	112,947	125,495	105,487	149,607	141,798
Computers and peripheral equipment manufacturing and magnetic and optical media <sup>d</sup>	33412	NA	273,429	330,020	342,416	304,309	307,523	297,193	282,890
Telephone apparatus manufacturing, including routers, modems, and gateways	33421	48,816	66,123	87,159	64,811	64,652	75,886	72,421	202,399 i
Radio, television, and wireless communication equipment manufacturing	33422	76,167	64,808	79,675	92,884	136,470	148,680	168,774 i	50,135
Other communication equipment manufacturing (except radio, television, and wireless communication equipment)	33429	17,976	13,324	12,856	21,004	15,949	23,299	14,548	16,004
Audio and video equipment manufacturing	33430	13,212	15,041	22,242	11,476	17,926	19,596	18,333	38,978 i
Semiconductor and other electronic components manufacturing	33440	220,272	196,399	296,058	336,789	332,771	320,780	350,779	321,765
Electromedical, electrotherapeutic, and irradiation apparatus manufacturing	33451	41,395	27,437	29,041	38,560	39,590	43,130	43,537	44,288
Search, detection, navigation, guidance, aeronautical, and nautical system and instruments manufacturing	33452	38,474	55,866	68,907	47,701	63,724	66,326	67,154	58,697
Measuring and control instruments manufacturing (not listed elsewhere)	33459	57,989	78,228	88,305	84,368	99,774	97,153	102,909	98,430
Electrical equipment, appliances, and components manufacturing	33500	154,206	129,174	160,532	165,156	164,998	182,490	198,505	194,516
Motor vehicles manufacturing	33610	521,541	399,125	476,726	539,595	541,730	615,136	539,139	646,296
Motor vehicle body and trailer manufacturing	33620	D	15,688	23,105	15,325	34,284	25,913	32,719	23,254
Motor vehicle parts manufacturing	33630	163,993	126,638	242,201	224,450	228,418	269,022	379,492	294,083
Aircraft manufacturing	33641	97,635	75,960	89,235	121,480	97,484 i	154,241	139,924	147,654
Aircraft engine and engine parts manufacturing	33642	42,829	37,086	34,925	42,514	40,376	54,024	48,134	36,803
Other aircraft parts and auxiliary equipment manufacturing	33643	30,319	36,714	41,704	56,509	44,556	60,520	84,966	96,099
Guided missiles, space vehicles, and related parts manufacturing	33644	D	51,326	D	D	16,554	17,200	30,237	31,706
Railroad rolling stock manufacturing	33651	7,248	3,639	9,075 i	8,870	14,255	12,639	19,679	19,390
Ship and boat building	33660	16,461	37,439 i	D	D	23,966 i	16,927 i	39,049	15,426
Motorcycle, bicycle, and parts manufacturing	33691	8,423	6,677	6,646	8,948	7,829	11,331	9,142	9,067
Military armored vehicle, tank, and tank components manufacturing	33692	13,341	10,136	D	6,239	4,893	4,354 i	7,502	4,479
All other transportation equipment manufacturing	33699	9,513	6,332	13,008	13,415	18,469	28,933	12,026	14,584
Furniture and related products manufacturing	33700	43,401	35,821	37,487	39,031	43,719	41,407	45,760	43,674
Medical equipment and supplies manufacturing	33910	164,066	159,611	243,406	304,215	217,549	237,729	234,177	236,409
Miscellaneous manufacturing not listed elsewhere (games, office supplies, slot machines, etc.)	33990	122,669	114,088	101,526	D	118,660	140,793	134,415	D
Merchant wholesalers, durable goods	42300	412,269	313,095	334,004	214,772	246,702	378,550	180,014	256,512
Merchant wholesalers, nondurable goods	42400	340,956	273,118	280,982	496,309	587,019	571,742	698,182	553,760
Wholesale electronic markets and agents and brokers (business to business)	42500	2,600	8,684	3,347	4,722 i	115,452 i	53,497	86,215	41,303
Retail trade (except electronic shopping and electronic auctions)	44000	NA	206,489	223,211	104,922	257,466	156,839	442,527	230,813

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Electronic shopping and electronic auctions	45411	NA	NA	D	D	88,213	96,577	D	130,468
Transportation	48000	NA	D	182,535	109,842	139,615	95,821	117,267	70,308
Couriers, messengers, and express delivery services	49200	D	D	47,619	D	D	D	170,934	D
Warehousing and storage	49300	31,235	1,536	24,457	22,885	3,983	13,530	2,585	3,406
Newspaper, periodical, book, and directory publishers (except Internet)	51110	17,053	24,528	26,671	30,831	33,557	17,955	10,520	7,018
Software publishers (except Internet) <sup>e</sup>	51120	210,186	195,833	214,359	230,898	237,602	266,587	278,159	272,848
Motion picture and sound recording (except Internet)	51200	16,774	20,697	18,011	14,964	9,467	20,861	D	7,142
Broadcasting (except Internet)	51500	NA	39,734	53,313	44,029	67,429	81,499	D	74,474
Wired telecommunications carriers	51710	D	187,439	210,704	268,345	223,829	181,992	230,630	216,588
Wireless telecommunications carriers (except satellite)	51720	135,248	154,682	138,479	156,696	193,408	D	247,759	D
Satellite telecommunications	51740	19,330	12,662	16,021	2,783	3,056	D	3,581	44,405
Other telecommunications (not listed elsewhere)	51790	5,603	9,122	7,737	18,803	17,803	18,504	6,507	14,562
Data processing, hosting, and related services <sup>e</sup>	51800	NA	36,196	38,523	60,641	95,872	58,502	81,059	79,161
Cloud computing applications and Internet-based software services	51801	NA	NA	NA	NA	NA	27,442	D	33,865
Other information services, including Internet publishing, broadcasting, and Web search portals <sup>e</sup>	51910	NA	41,660	77,319	39,551	45,729	65,134	102,254	94,438
Finance: banking and credit intermediation	52200	NA	D	1,068,703	631,129	673,238	347,139	364,224	330,761
Securities, commodity contracts, and other financial investments and related activities, including funds and trusts	52310	NA	148,454	148,014	152,435	104,915	107,027	74,030	74,799
Insurance carriers and related activities	52400	NA	294,233	281,344	280,278	358,159	397,971	380,117	420,578
Real estate	53100	D	7,738	D	D	D	D	D	8,537
Rental and leasing services	53200	NA	32,231	36,299	23,830	29,033	35,488	21,986	30,522
Lessors of nonfinancial intangible assets, including patent licensing	53300	D	1,835	1,927	2,709	2,890	11,404	2,125	2,150
Legal, accounting, tax preparation, bookkeeping, and payroll services	54111	NA	D	16,188	D	11,315	14,588	22,315	22,284
Architectural, engineering, and related services	54130	42,680	96,534	147,309	102,126	114,240	125,923	134,541	139,864
Specialized design services	54140	D	6,504	3,976	2,581	3,646	3,614	2,165	770
Computer systems design and related services <sup>e</sup>	54150	210,916	216,477	224,026	377,919	272,065	249,600	272,937	243,803
Management, scientific, and technical consulting services	54160	52,497	60,125	43,190	76,910	85,161	81,834	93,077	92,091
Research and development services in social sciences and humanities	54172	NA	980	1,170	827	D	1,301	992	D
Research and development services in biotechnology <sup>c</sup>	54173	NA	22,354	8,493	8,657	11,316	12,390	17,543	8,142
Research and development services in physical, engineering, and life sciences (except biotechnology)	54174	NA	19,858	18,840	23,446	33,296	36,913	32,703	31,598
Advertising and related services	54180	D	48,883	12,992	D	52,764	D	D	D
Professional, scientific, and technical services (not listed elsewhere)	54190	19,146	30,323	35,320	50,949	63,254	47,353	32,811	30,716
Management of companies and enterprises	55100	828	2,333	3,613	17,275	5,435	177,880	9,213	16,181
Administrative and support services	56100	NA	35,867	45,135	32,735	50,684	44,004	243,644	49,268
Waste management and remediation services	56200	NA	6,242	14,172	8,182	6,564	6,245	4,766	24,984

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Business activity <sup>a</sup>	Business code <sup>b</sup>	2008	2009	2010	2011	2012	2013	2014	2015
Offices of physicians	62110	7,492	25,752	24,133	23,844	35,513	36,233	19,041	36,613
Medical and diagnostic laboratories	62150	20,968	15,216	37,950	17,047	21,038	17,914	5,919	12,215
Other ambulatory health care services (ambulance, dental, home health care)	62199	NA	8,127	8,487	D	3,361 i	10,919	5,274	5,651
Hospitals and nursing care facilities	62200	NA	D	D	D	D	D	26,866	27,616
Social assistance services	62400	D	286	448	326	249	1,065	1,338	63
Arts, entertainment, and recreation	71000	NA	17,339	16,089	16,023	18,344	D	D	18,844
Accommodation and food services	72000	NA	D	69,474	39,421	88,878 i	107,255	46,228	70,812
Other services (not listed elsewhere)	81000	NA	15,585	43,778	129,084	57,612	142,029	78,365	73,629
Less: intersegment eliminations	–	381,031	237,743	234,289	281,460	309,288	301,615	316,930	242,175
Undistributed	–	1,092,275	1,590,109	516,754	598,369 i	167,240 i	D	4,602	20,627 i

D = data withheld to avoid disclosing operations of individual companies; i = > 50% of the estimate is a combination of imputation and reweighting to account for nonresponse; NA = not available.

NAICS = 2012 North American Industry Classification System.

<sup>a</sup> Data are tabulated independent of the industry classification of the company. Companies were asked to report their sales and R&D activity in one or more business activity codes.

<sup>b</sup> Business codes and descriptions are based on 2012 NAICS industry definitions.

<sup>c</sup> Estimates for this business code may not be comparable to those from prior years due to the introduction of a related business code for survey year 2013 and beyond: 32543, Biotechnology-based pharmaceutical and biological products (except diagnostics).

<sup>d</sup> Estimates for this business code may not be comparable to those from prior years due to the introduction of a related business code for survey year 2014 and beyond: 33333, Digital cameras manufacturing.

<sup>e</sup> Estimates for this business code may not be comparable to those from prior years due to the introduction of a related business code for survey year 2013 and beyond: 51801, Cloud computing applications and Internet-based software services.

**Note(s)**

Detail may not add to total because of rounding. For companies that did not report business codes, the classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R&D. Most statistics for years prior to 2015 have been revised since originally published. Revised statistics include adjustments based on information obtained after the original statistics were prepared. For survey year 2008, industry classification was based on the 2002 NAICS. For survey years 2009–13, industry classification was based on the 2007 NAICS.

**Source(s)**

National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R&D and Innovation Survey.