

TABLE 67

Worldwide R&D paid for by the company and others and performed by the company, by industry and company size: 2009–18

(Millions of U.S. dollars)

Industry and company size	NAICS code	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
All industries	21–23, 31–33, 42–81	336,571	338,451	359,490	374,916	396,352	416,343	429,174	457,591	484,740	541,412
Manufacturing industries	31–33	236,858	243,611	253,821	261,697	276,110	285,661	287,895	303,044	314,167	338,953
Food	311	4,916	D	5,589	5,163	6,335	6,136	6,058	5,824	5,424	5,518
Beverage and tobacco products	312	933	D	D	D	1,358	1,423	1,529	1,076 - 1,654	1,769	1,629
Textile, apparel, and leather products	313–16	519	522	656	605	759	734	818	1,247	1,131	1,205
Wood products	321	283	254	211	282	222	341	198	166 - 751	174	206
Paper	322	NA	1,665	769	858	1,022	880	867	943	1,594	1,014
Printing and related support activities	323	217	269	212	291	258	238	198	223	236	246
Petroleum and coal products	324	NA	D	1,281	D	327	298	252	312	377	1,460 - 1,463
Chemicals	325	64,442	72,610	72,068	70,218	74,551	79,428	80,961	84,612	90,236	100,886
Basic chemicals	3251	NA	2,671	5,166	3,400	3,336	3,633	3,677	536 - 5,694	3,101	3,046
Resin, synthetic rubber, and artificial synthetic fibers and filaments	3252	NA	1,038	1,117	D	1,794	1,842	1,780	332 - 5,490	805	2,427 - 2,445
Pesticide, fertilizer, and other agricultural chemicals	3253	NA	D	2,049	D	1,966	2,042	3,405	0 - 5,157	1,864	1,788 - 1,797
Pharmaceuticals and medicines	3254	53,456	60,537	58,866	58,920	62,480	66,731	D	73,193	79,004	88,537
Soap, cleaning compound, and toilet preparation	3256	NA	3,285	3,386	3,212	3,358	3,501	D	3,589	3,699	3,557
Paint, coating, adhesive, and other chemicals	3255, 3259	NA	D	1,485	D	1,617	1,679	1,664	1,806 - 1,830	1,764	1,512 - 1,531
Plastics and rubber products	326	2,982	2,515	2,640	4,446	4,576	4,519	2,906	4,583	4,626	3,179
Nonmetallic mineral products	327	1,153	1,596	1,428	1,588	1,578	1,599	1,487	1,474	1,485	1,567
Primary metals	331	993	802	763	818	700	770	711	662	862	990
Fabricated metal products	332	2,174	1,818	1,993	1,949	2,303	2,329	2,467	2,273	2,405	2,544
Machinery	333	11,156	12,403	18,312	17,462	15,420	15,089	16,827	15,958	16,626	19,319
Agricultural implement	33311	NA	D	1,570	2,142	2,243	D	2,152	2,189	2,132	2,730
Semiconductor machinery	333242	NA	2,469	2,727	1,357	3,645	3,434	3,812	4,138	4,530	5,077
Engine, turbine, and power transmission equipment	3336	NA	D	D	D	1,795	2,894	2,920	2,484	2,577	3,418 - 3,440
Other machinery	other 333	NA	6,566	D	D	7,736	D	7,943	7,147	7,387	8,071 - 8,095
Computer and electronic products	334	68,772	75,345	79,145	87,406	90,114	94,199	92,860	98,319	101,910	112,020
Communications equipment	3342	NA	17,069	15,197	18,877	20,392	22,048	23,049	16,124	15,568	16,483
Semiconductor and other electronic components	3344	26,082	29,354	32,146	38,300	40,611	42,028	40,348	41,789	41,362	45,540

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Navigational, measuring, electromedical, and control instruments	3345	16,498	17,905	18,242	18,640	18,046	18,993	17,020	18,112	17,965	20,898
Electromedical, electrotherapeutic, and irradiation apparatus	334510, 334517	NA	4,548	4,987	4,999	2,837	5,049	3,599	3,553	3,702	4,378 i
Search, detection, navigation, guidance, aeronautical, and nautical system and instrument	334511	NA	8,769	8,641	8,312	8,753	8,486	8,033	8,372	8,347	9,997
Other measuring and controlling device	other 3345	NA	4,588	4,615	5,329	6,456	5,458	5,387	6,187	5,916	6,524
Other computer and electronic products	other 334	NA	11,017	13,559	11,589	11,065	11,130	12,443	22,294	27,016	29,099
Electrical equipment, appliances, and components	335	4,475	4,767	5,319	4,140	5,738	5,705	5,710	6,207	6,154	6,180
Transportation equipment	336	56,183	51,362	49,030	50,415	51,547	56,597	57,698	60,161	59,432	60,075
Motor vehicles, bodies, trailers, and parts	3361–63	NA	17,764	D	D	23,610	D	25,735	6,671 - 54,230	30,069	32,125
Aerospace products and parts	3364	36,409	31,627	26,858	D	25,684	D	29,113	3,240 - 50,799	26,189	24,977 - 25,002
Aircraft, aircraft engine, and aircraft parts	336411–13	NA	D	D	D	D	D	27,463	1,812 - 49,371	24,666	23,654 - 23,679
Guided missile, space vehicle, and related parts	336414–15, 336419	NA	D	D	1,425	D	D	1,649 i	1,428 i	1,523	1,323
Military armored vehicle, tank, and tank component	336992	NA	D	52	D	9 i	D	16	3 - 38	9	11
Other transportation	other 336	NA	D	D	D	2,245	D	2,834	2,653 - 2,690 i	3,164	2,936 - 2,961
Furniture and related products	337	433	407	347	383	401	422	477	381	470	435
Miscellaneous	339	NA	9,528	D	D	18,900	14,951	15,869	18,045	19,257	20,478 - 20,483
Medical equipment and supplies	3391	NA	7,461	D	10,311	15,938	12,091	13,166	15,387 - 15,400	16,470	17,415
Other miscellaneous manufacturing	3399	NA	2,066	D	D	2,962	2,860	2,703 i	2,646 - 2,657 i	2,788	3,063 - 3,068
Nonmanufacturing industries	21–23, 42–81	99,713	94,840	105,669	113,220	120,242	130,682	141,279	154,547	170,574	202,460
Mining, quarrying, oil and gas extraction, and support activities	21	NA	2,785	2,597	D	4,452	D	4,348	3,604	3,647	2,068
Utilities	22	NA	442	396	368	317	314	483	353	336	283
Wholesale trade	42	NA	1,145	1,697 i	2,165 i	459 i	D	1,723 i	489 i	0 - 12,105	938 i
Electronic shopping and electronic auctions	454111–12	NA	D	D	D	1,845	D	D	0 - 14,624	0 - 12,105	11,715 - 15,516 i
Transportation and warehousing	48–49	NA	124	159	186	D	692	416	495	1,221	956

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Information	51	43,197	45,099	52,341	56,815	68,375	78,013	77,965	84,400	94,412	111,505
Publishing	511	33,171	33,883	36,310	36,947	43,821	46,806	42,190	42,156	42,368	39,965
Newspaper, periodical, book, and directory publishers	5111	NA	826	401	221	348	92	107	84	72	150
Software publishers	5112	NA	33,058	35,910	36,726	43,473	46,714	42,083	42,073	42,296	39,815
Telecommunications	517	1,609	2,043	2,267	2,787	3,112	3,830	3,648	3,617 - 3,659	3,828	3,827 - 3,833
Data processing, hosting, and related services	518	3,008	2,895	5,450	5,574	7,787	10,356	10,600	14,051 - 14,099	18,893	28,045
Other information	other 51	5,410	6,278	8,313	11,506	13,654	17,022	21,526	24,530	29,323	39,662 - 39,668
Finance and insurance	52	NA	2,568	3,943	4,159	4,999	4,748	6,359	8,468	8,582	8,356
Real estate and rental and leasing	53	NA	367	D	400	202	268	313	477	892	1,073
Lessors of nonfinancial intangible assets (except copyrighted works)	533	NA	NA	365	379	D	58	D	27	77	6
Other real estate and rental and leasing	other 53	NA	NA	D	21	D	210	D	450	814	1,067
Professional, scientific, and technical services	54	47,709	37,108	39,731	40,843	37,345	37,995	46,255	39,585 - 54,209	46,587	58,168
Architectural, engineering, and related services	5413	3,384	4,156	D	2,541	3,173	3,374	4,158	56 - 9,557	2,575	4,017 - 4,027
Computer systems design and related services	5415	15,310	12,458	13,181	13,404	10,535	12,579	17,227	15,483 - 20,617	17,190	20,287
Scientific research and development services	5417	19,307	16,408	19,295	20,225	18,478	17,870	20,630	20,194	22,635	28,555 - 28,564
Research and development in biotechnology	541711	8,492	6,266	7,985	8,364	5,889	4,898	7,114	6,062	6,076	8,447
Research and development in the physical, engineering, and life sciences (except biotechnology)	541712	10,129	9,591	10,697	11,261	11,794	12,291	12,807	13,409	15,680	19,435
Research and development in the social sciences and humanities	541720	686	551	613	600	795	682	709	723	879	672 - 683
Other professional, scientific, and technical services	other 54	9,708	4,086	D	4,674	5,158	4,172	4,240	3,852	4,188	5,298
Health care services	621–23	NA	D	D	708	535	501	771	1,002	1,132	1,498
Other nonmanufacturing	23, 44–45 (excluding 454111–12), 55–56, 624, 71–72, 81	NA	NA	D	D	D	D	D	1,054 - 6,188	1,665	2,102 - 5,904
All companies (number of domestic employees)	–	336,571	338,451	359,490	374,916	396,352	416,343	429,174	457,591	484,740	541,412

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Micro companies											
5–9 ^a	–	NA	3,792	4,143	3,025 i	3,442 i	3,409 i	3,101 i	1,728 i	NA	NA
Small companies											
10–19	–	NA	NA	NA	NA	NA	NA	5,750 i	5,031 i	3,532	4,518
20–49	–	NA	NA	NA	NA	NA	NA	10,654 i	9,972	9,513	11,821
Medium companies											
50–99	–	13,785	9,470	9,834	9,728	9,289	10,677	11,946	9,639	10,635	13,013
100–249	–	14,365	12,989	13,354	13,665	14,980	15,081	14,964	16,160	18,584	20,420
Large companies											
250–499	–	12,315	11,439	14,573	12,693	13,379	13,675	14,837	14,751	16,522	21,824
500–999	–	12,124	11,794	11,388	12,955	13,663	15,422	17,442	16,601	20,173	20,214
1,000–4,999	–	54,600	60,782	63,801	62,729	69,212	71,679	71,259	79,017	79,494	83,761
5,000–9,999	–	27,461	34,453	32,578	41,006	43,087	51,305	48,399	49,479	54,572	60,875
10,000–24,999	–	61,681	50,710	61,593	60,544	60,844	63,818	70,864	81,547	87,965	106,777
25,000 or more	–	118,424	125,067	132,719	144,097	152,547	155,180	159,959	173,666	183,750	198,190

D = data withheld to avoid disclosing operations of individual companies; i = > 50% of the estimate is a combination of imputation and reweighting to account for nonresponse; NA = not available.

NAICS = 2012 North American Industry Classification System.

^a Business Research and Development Survey did not include companies with fewer than five domestic employees from 2009–16 and does not include fewer than 10 domestic employees beginning in 2017.

Note(s):

Detail may not add to total because of rounding. Industry classification is based on the dominant business code for domestic R&D performance, where available. For companies that did not report business codes, the classification used for sampling was assigned. Beginning in survey year 2018, statistics are representative of companies located in the United States that performed or funded \$50,000 or more of R&D. This change has affected the comparability of these estimates with estimates published for years prior to 2018. For survey years 2009–13, industry classification was based on the 2007 NAICS. Beginning with survey year 2011, the composition of the other nonmanufacturing industry changed. Most statistics for years prior to 2018 have been revised since original publication. Revised statistics include adjustments based on information obtained after the original statistics were prepared. An estimate range may be displayed in place of a single estimate to avoid disclosing operations of individual companies.

Source(s):

National Center for Science and Engineering Statistics and U.S. Census Bureau, Business Research and Development Survey.