

TABLE 74

Domestic R&D paid for by the company and others and performed by the company, by business activity: 2011–18

(Millions of U.S. dollars)

Business activity ^a	Business code ^b	2011	2012	2013	2014	2015	2016	2017	2018
All business activities	21100–81000	290,240	302,759	323,107	340,539	355,671	378,590	396,979	441,036
Oil and gas extraction	21100	D	D	D	1,108	D	867	0-11,355 i	770
Mining	21200	83	88	80	54	68	58	121	92
Support activities for mining, including oil and gas	21300	D	1,860	1,871	2,349	2,076	1,544	1,599 i	836 i
Utilities	22100	298	434	343	343	485	349	323 i	272
Construction	23000	752	756	244 i	204 i	521	258 i	507	659
Food manufacturing	31100	3,769	3,565	5,156	4,934 i	4,388 i	4,966	4,809	4,737
Beverage manufacturing	31210	D	D	628	D	664	0-28,354 i	734	702
Tobacco manufacturing	31220	D	140	163	D	153	153	175	196
Textile, apparel, and leather products manufacturing	31990	623	688	687	662 i	794	1,244 i	904	918
Wood products manufacturing	32100	202	278	234	322 i	227	238	236	261
Paper manufacturing	32200	755	982	1,166	1,028	D	1,165	1,411	1,303
Printing and related support activities	32300	244	305 i	389	363	287	304	265	321
Petroleum refineries	32401	D	596	438	D	443	441	396	491
Asphalt paving, roofing, and saturated materials manufacturing	32402	38	41	117 i	66	52 i	75	124	107
Other petroleum and coal products manufacturing, including motor oil, hydraulic fluid, and charcoal	32403	285	218	312 i	279 i	268	202	223	133
Basic chemicals manufacturing	32510	3,099	3,228	2,925	3,144	3,071	2,946	2,897	2,945
Resin, synthetic rubber, and artificial synthetic fibers and filaments manufacturing	32520	815	1,093	999	1,054	1,213	930	825	1,264
Pesticide, fertilizer, and other agricultural chemicals manufacturing	32530	D	1,951	2,114 i	2,057 i	D	1,900 i	1,977	2,384 i
Pharmaceutical, medicinal, botanical, and biological products (except diagnostic substances) manufacturing ^c	32541	42,381	43,672	42,456	43,748	40,540	43,964	45,846	48,462
In vitro diagnostic substances manufacturing ^c	32542	1,110	1,044 i	831	729	801	987	1,308	1,151
Biotechnology-based pharmaceutical and biological products (except diagnostic substances)	32543	NA	NA	7,118	10,337	14,071	16,440	18,629	23,411
Soap, cleaning compound, and toilet preparations manufacturing	32591	2,344	2,261	2,286	2,365	2,451	2,550	2,492	2,524
Paint, adhesive, and other chemical manufacturing	32592	1,552	1,630	1,489	1,562 i	D	0-28,354	1,636	1,363
Plastics and rubber products manufacturing	32600	2,669	3,277	3,010	3,072 i	2,910	3,396	3,264	3,136
Clay and glass products manufacturing	32710	801 i	987 i	973 i	1,003 i	948	987	1,199	1,333

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Cement, concrete, lime, gypsum, and other nonmetallic mineral products manufacturing	32790	303	367	458 i	564 i	393 i	374	378	331
Primary metal manufacturing	33100	552	750	644	703	596 i	0 - 28,354	608	707
Fabricated metal products manufacturing	33200	D	2,236	2,535 i	2,280	2,541	2,321	2,650	2,468 - 3,872
Agricultural machinery and equipment manufacturing	33311	989	1,175	1,193	1,230	1,172	1,194	1,224	1,529
Construction machinery manufacturing	33312	655	675	1,340	1,309	1,210	1,209	1,203	1,316 i
Mining, oil, and gas field machinery and equipment manufacturing	33319	1,735	1,999	1,436 i	1,142	1,431	1,107	1,272	1,324
Semiconductor machinery manufacturing	33321	2,207	1,308 i	3,146	2,979	3,218	3,374	3,707	4,131
Industrial machinery manufacturing (except semiconductor machinery)	33322	945	850	878	1,158	1,143	900	1,049	976
Photographic and photocopying equipment manufacturing	33331	656	23 i	458	79	133	92	61	50 i
Commercial, service industry, temperature control, and air-flow control machinery manufacturing	33332	D	1,182	1,367	1,446	1,380	0 - 28,354	1,780	1,665
Digital cameras manufacturing	33333	NA	NA	NA	25	491 i	421 i	475	230
Engine, turbine, and power transmission equipment manufacturing	33360	3,257	3,603	2,373	1,847	2,304	2,365	2,543	2,275
Metalworking and other general purpose machinery manufacturing	33390	1,832	1,607	1,780	2,089	2,292	2,139	2,039	2,481
Computers and peripheral equipment manufacturing and magnetic and optical media ^d	33412	10,311	10,893	11,162	9,651	10,997	18,321	20,751	21,768
Telephone apparatus manufacturing, including routers, modems, and gateways	33421	7,006	5,101	5,534	7,734	9,529	8,182	7,789	8,550
Radio, television, and wireless communication equipment manufacturing	33422	4,182	5,851	7,664	6,325 i	3,387 i	4,108 i	3,942 i	3,218 i
Other communication equipment manufacturing (except radio, television, and wireless communication equipment)	33429	871	1,937	1,729	1,687	1,695 i	1,798	1,536	1,749
Audio and video equipment manufacturing	33430	798	865	876	1,018	1,071 i	972	1,058	1,084
Semiconductor and other electronic components manufacturing	33440	24,580	28,983	30,792	31,986	30,805	31,428	30,858	30,982
Electromedical, electrotherapeutic, and irradiation apparatus manufacturing	33451	2,787	2,868 i	3,178 i	3,670	3,409	3,417 i	3,094	4,087

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Search, detection, navigation, guidance, aeronautical, and nautical system and instruments manufacturing	33452	5,666	6,403	6,550	6,234	6,503	8,275	6,538	7,714
Measuring and control instruments manufacturing (not listed elsewhere)	33459	3,191	3,465	3,901	4,045	4,201	4,222	3,885	3,892
Electrical equipment, appliances, and components manufacturing	33500	3,007	3,391	4,208	4,461	4,378	4,805	4,512	4,362
Motor vehicles manufacturing	33610	9,320	11,314	11,696	12,134	12,502	15,095	16,308	17,587
Motor vehicle body and trailer manufacturing	33620	69	91 i	98 i	96	156 i	113	44	94
Motor vehicle parts manufacturing	33630	3,010	D	4,554	6,022	6,158	6,401	6,946	7,777
Aircraft manufacturing	33641	5,853	15,380 i	16,607 i	15,632 i	14,757 i	0 - 28,354 i	9,704 i	14,483 i
Aircraft engine and engine parts manufacturing	33642	1,636	1,296	1,758	2,294 i	1,580	1,738	1,850	2,227
Other aircraft parts and auxiliary equipment manufacturing	33643	1,896	2,655	3,446	4,443	4,919	3,817	4,453	1,881
Guided missiles, space vehicles, and related parts manufacturing	33644	3,526	2,850	2,703	2,826 i	3,011	3,063 i	3,269	3,405
Railroad rolling stock manufacturing	33651	136	177	183	295	240	187	0 - 11,355	148
Ship and boat building	33660	D	D	1,106	1,568 i	D	0 - 28,354 i	1,289	135 - 1,539
Motorcycle, bicycle, and parts manufacturing	33691	212 i	176 i	214 i	251	282	286	0 - 11,355	372
Military armored vehicle, tank, and tank components manufacturing	33692	D	122	215	358	335	392	653 i	664 i
All other transportation equipment manufacturing	33699	415	D	362	428	D	368	564	465
Furniture and related products manufacturing	33700	300	382	383	389	458	364	438	429
Medical equipment and supplies manufacturing	33910	10,141	10,703	11,797	10,987	11,336	12,024	13,299	13,182
Miscellaneous manufacturing not listed elsewhere (games, office supplies, slot machines, etc.)	33990	2,593	D	2,544	2,387	2,455 i	2,597 i	2,575	2,854
Merchant wholesalers, durable goods	42300	505	1,461 i	449 i	414 i	1,507 i	551 i	364	785 i
Merchant wholesalers, nondurable goods	42400	429	651 i	272 i	D	546 i	153 i	207	272 i
Wholesale electronic markets and agents and brokers (business to business)	42500	54	182 i	D	139	D	23	41 i	94 i
Retail trade (except electronic shopping and electronic auctions)	44000	52	101 i	96 i	58 i	87	149	69	191
Electronic shopping and electronic auctions	45411	940 i	1,239	993	1,051	1,543 i	0 - 28,354 i	0 - 11,355	93 - 9,629 i
Transportation	48000	123	D	D	388	205 i	100	691	438

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Couriers, messengers, and express delivery services	49200	D	D	D	344	D	394	421	447
Warehousing and storage	49300	15	15	15	3	3	0	90	76
Newspaper, periodical, book, and directory publishers (except Internet)	51110	345 i	229 i	316 i	89 i	99 i	80 i	83	151
Software publishers (except Internet) ^e	51120	22,635	23,803	26,661	31,392	29,887 i	26,685	24,362	25,785
Motion picture and sound recording (except Internet)	51200	61	73 i	86	71 i	10	16	27 i	148
Broadcasting (except Internet)	51500	94	36	53	70 i	101 i	0 - 28,354 i	0 - 11,355	186
Wired telecommunications carriers	51710	867	1,482 i	951 i	945 i	1,229 i	1,067 i	924	469
Wireless telecommunications carriers (except satellite)	51720	391 i	739 i	1,768 i	2,481	1,176 i	1,477 i	1,920	2,147
Satellite telecommunications	51740	D	195	106	107	681 i	699 i	593	449
Other telecommunications (not listed elsewhere)	51790	495	383	322	255	459	448	413	687
Data processing, hosting, and related services ^e	51800	4,922	3,997	4,009	4,754	5,839	6,295	6,217	6,817
Cloud computing applications and Internet-based software services	51801	NA	NA	3,727 i	5,718	5,783	9,981	16,812	20,427
Other information services, including Internet publishing, broadcasting, and Web search portals ^e	51910	D	11,397	13,485	15,306	21,534	23,962	28,445	37,393
Finance: banking and credit intermediation	52200	1,365	1,601	1,834	2,451	2,708	4,474	4,819	4,309
Securities, commodity contracts, and other financial investments and related activities, including funds and trusts	52310	1,148	893	1,153	937	1,352	1,516	1,587	1,248
Insurance carriers and related activities	52400	D	1,141	1,573	887	1,364	1,216	1,127	1,720
Real estate	53100	13	26 i	100	193	280	438	251	377
Rental and leasing services	53200	27	D	69	59	D	97 i	536 i	640
Lessors of nonfinancial intangible assets, including patent licensing	53300	319	369	74	78	79	40	58	23
Legal, accounting, tax preparation, bookkeeping, and payroll services	54111	578 i	417 i	514 i	826 i	1,283	892	875	1,159
Architectural, engineering, and related services	54130	2,028	4,206 i	3,398	3,392	4,143 i	3,259	2,664	4,256
Specialized design services	54140	271	207 i	101	97	83	77	198 i	276
Computer systems design and related services ^e	54150	11,129	12,390 i	11,472 i	13,216 i	13,647	14,159	12,607	15,681
Management, scientific, and technical consulting services	54160	1,745	2,280	2,030	1,958	1,761	2,137 i	1,903	2,778
Research and development services in social sciences and humanities	54172	D	601	792	745	756	0 - 28,354	1,124	674

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Research and development services in biotechnology ^c	54173	6,030	7,146	4,145	3,083	5,178	3,911	3,610	5,391
Research and development services in physical, engineering, and life sciences (except biotechnology)	54174	7,196	9,427	9,139	9,068	10,907	10,621	11,842	14,852
Advertising and related services	54180	80	377	450	435	424	344	381	1,035
Professional, scientific, and technical services (not listed elsewhere)	54190	1,316	2,463	1,786	1,020	1,228	874	1,113	1,162
Management of companies and enterprises	55100	20	40	68	25	D	28	70	3 - 9,539
Administrative and support services	56100	338	436	556	401	202	418	1,405	2,305
Waste management and remediation services	56200	19	D	39	31	24	25	20	20
Offices of physicians	62110	24	73	74	88	79	106	190	156
Medical and diagnostic laboratories	62150	764	1,027	959	965	1,204	0 - 28,354	1,210	2,050
Other ambulatory health care services (ambulance, dental, home health care)	62199	11	41	51	35	42	24	65	46
Hospitals and nursing care facilities	62200	2	2	2	7	7	9	0 - 11,355	0 - 10,879
Social assistance services	62400	7	36	38	16	2	2	0 - 11,355	0 - 14
Arts, entertainment, and recreation	71000	105	108	31	91	D	44	48	44
Accommodation and food services	72000	74	131	123	57	87	61	49	120
Other services (not listed elsewhere)	81000	366	553	366	576	682	0 - 28,354	0 - 11,355	458 - 1,862
Undistributed	-	28,583	1,689	336	63	0	0	0	0

D = data withheld to avoid disclosing operations of individual companies; i = > 50% of the estimate is a combination of imputation and reweighting to account for nonresponse; NA = not available.

NAICS = 2012 North American Industry Classification System.

^a Data are tabulated independent of the industry classification of the company. Companies were asked to report their sales and R&D activity in one or more business activity codes.

^b Business codes and descriptions are based on 2012 NAICS industry definitions.

^c Estimates for this business code may not be comparable to those from prior years due to the introduction of a related business code for survey year 2013 and beyond: 32543, Biotechnology-based pharmaceutical and biological products (except diagnostic substances).

^d Estimates for this business code may not be comparable to those from prior years due to the introduction of a related business code for survey year 2014 and beyond: 33333, Digital cameras manufacturing.

^e Estimates for this business code may not be comparable to those from prior years due to the introduction of a related business code for survey year 2013 and beyond: 51801, Cloud computing applications and Internet-based software services.

Note(s):

Detail may not add to total because of rounding. For companies that did not report business codes, the classification used for sampling was assigned. Beginning in survey year 2018, statistics are representative of companies located in the United States that performed or funded \$50,000 or more of R&D. This change has affected the comparability of these estimates with estimates published for years prior to 2018. For survey years 2011–13, industry classification was based on the 2007 NAICS. Most statistics for years prior to 2018 have been revised since original publication. Revised statistics include adjustments based on information obtained after the original statistics were prepared. An estimate range may be displayed in place of a single estimate to avoid disclosing operations of individual companies.

Source(s):

National Center for Science and Engineering Statistics and U.S. Census Bureau, Business Research and Development Survey.