

TABLE 37

**Domestic R&D paid for by others and performed by the company as a percentage of domestic net sales, by industry and company size: 2020**

(Millions of U.S. dollars and percent)

Industry and company size	NAICS code	Domestic R&D (US\$millions)		Percent of domestic sales of R&D performers or funders <sup>a</sup>	Percent of domestic sales of R&D performers <sup>b</sup>
All industries	21-23, 31-33, 42-81	71,457		0.6	0.7
Manufacturing industries	31-33	43,848		0.8	0.8
Food	311	254		*	*
Beverage and tobacco products	312	121		0.1	0.1
Textile, apparel, and leather products	313-16	9		*	*
Wood products	321	3		*	*
Paper	322	1		*	*
Printing and related support activities	323	1		*	*
Petroleum and coal products	324	89 - 103		D	D
Chemicals	325	11,675		1.0	1.1
Basic chemicals	3251	171		0.1	0.1
Resin, synthetic rubber, and artificial synthetic fibers and filaments	3252	73		0.1	0.1
Pesticide, fertilizer, and other agricultural chemicals	3253	284 - 291		D	D
Pharmaceuticals and medicines	3254	10,918		2.0	2.0
Soap, cleaning compound, and toilet preparation	3256	189		0.2	0.2
Paint, coating, adhesive, and other chemicals	3255, 3259	32 - 39		D	D
Plastics and rubber products	326	26		*	*
Nonmetallic mineral products	327	98		0.2	0.2
Primary metals	331	20		*	*
Fabricated metal products	332	60		*	*
Machinery	333	1,152		0.3	0.3
Agricultural implement	33311	10 - 52		D	D
Semiconductor machinery	333242	686		2.6	2.6
Engine, turbine, and power transmission equipment	3336	122		0.3	D
Other machinery	other 333	292 - 334		D	D
Computer and electronic products	334	11,030		1.5	1.5
Communications equipment	3342	996	i	1.0	D
Semiconductor and other electronic components	3344	2,380		1.2	1.2
Navigational, measuring, electromedical, and control instruments	3345	7,493		4.0	4.0
Electromedical, electrotherapeutic, and irradiation apparatus	334510, 334517	251		1.2	1.2
Search, detection, navigation, guidance, aeronautical, and nautical system and instrument	334511	7,025	i	8.1	8.1
Other measuring and controlling device	other 3345	217		0.3	0.3
Other computer and electronic products	other 334	161		0.1	D
Electrical equipment, appliances, and components	335	506		0.3	0.3
Transportation equipment	336	18,564		2.0	2.0
Motor vehicles, bodies, trailers, and parts	3361-63	3,599		0.6	D
Aerospace products and parts	3364	13,803	i	5.1	5.1
Aircraft, aircraft engine, and aircraft parts	336411-13	13,011	i	5.0	5.0
Guided missile, space vehicle, and related parts	336414-15, 336419	793		7.7	7.7
Military armored vehicle, tank, and tank component	336992	6		1.3	1.3
Other transportation	other 336	1,155		1.6	D
Furniture and related products	337	3		*	*

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Miscellaneous	339	215 - 233	D		D	
Medical equipment and supplies	3391	173	*		*	
Other miscellaneous manufacturing	3399	42 - 60	D		D	
Nonmanufacturing industries	21-23, 42-81	27,608	0.5		0.5	
Mining, quarrying, oil and gas extraction, and support activities	21	45	*		*	
Utilities	22	40	*		*	
Wholesale trade	42	58	*		*	
Electronic shopping and electronic auctions	454111-12	2 - 50	D		D	
Transportation and warehousing	48-49	3	*		*	
Information	51	1,113	0.1		0.1	
Publishing	511	509	0.2		0.2	
Newspaper, periodical, book, and directory publishers	5111	0	0.0		0.0	
Software publishers	5112	509	0.2		0.2	
Telecommunications	517	54 - 66	D		D	
Data processing, hosting, and related services	518	446	0.1		0.1	
Other information	other 51	91 - 105	D		D	
Finance and insurance	52	92	*		*	
Real estate and rental and leasing	53	*	*		*	
Lessors of nonfinancial intangible assets (except copyrighted works)	533	*	*		*	
Other real estate and rental and leasing	other 53	0	0.0		0.0	
Professional, scientific, and technical services	54	26,045	6.2		6.3	
Architectural, engineering, and related services	5413	2,001	2.8		2.9	
Computer systems design and related services	5415	3,643	2.2		2.2	
Scientific research and development services	5417	19,354	27.5		27.8	
Research and development in nanotechnology	541713	53	i	13.9	13.9	
Research and development in biotechnology (except nanobiotechnology)	541714	5,014		24.9	25.1	
Research and development in the physical, engineering, and life sciences (except nanotechnology and biotechnology)	541715	13,632	i	27.9	28.2	
Research and development in the social sciences and humanities	541720	654		65.5	65.5	
Other professional, scientific, and technical services	other 54	1,048		1.0	1.0	
Health care services	621-23	103		0.1	0.1	
Other nonmanufacturing	23, 44-45 (excluding 454111-12), 55-56, 624, 71-72, 81	62 - 109		D	D	
All companies (number of domestic employees)	-	71,457		0.6	0.7	
Small companies						
10-19 <sup>c</sup>	-	1,029		4.4	4.5	
20-49	-	2,025		2.0	2.1	
Medium companies						
50-99	-	1,816		1.4	1.5	
100-249	-	3,280		0.8	0.8	
Large companies						
250-499	-	2,811		0.9	1.0	
500-999	-	2,807		0.7	0.7	

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1,000–4,999	–	12,322	0.8	0.8
5,000–9,999	–	5,945	0.5	0.5
10,000–24,999	–	15,739	i	0.8
25,000 or more	–	23,684	0.5	0.5

\* = amount < \$500,000 or less than 0.05%; D = data withheld to avoid disclosing operations of individual companies; i = more than 50% of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS = 2017 North American Industry Classification System.

<sup>a</sup> Statistics used for both the numerator and denominator in the calculation of these percentages are representative of companies located in the United States that performed or funded R&D.

<sup>b</sup> Statistics used for both the numerator and denominator in the calculation of these percentages are representative of companies located in the United States that performed R&D. The calculation of percentages in this column excludes R&D and sales of companies that fund R&D but do not perform R&D.

<sup>c</sup> The Business Enterprise Research and Development Survey does not include companies with fewer than 10 domestic employees.

**Note(s):**

Detail may not add to total because of rounding. Industry classification is based on the dominant business code for domestic R&D performance, where available. For companies that did not report business codes, the classification used for sampling was assigned. Unless indicated otherwise, statistics are representative of companies located in the United States that performed or funded \$50,000 or more of R&D and are not comparable with estimates published for years prior to 2018. An estimate range may be displayed in place of a single estimate to avoid disclosing operations of individual companies.

**Source(s):**

National Center for Science and Engineering Statistics and Census Bureau, Business Enterprise Research and Development Survey, 2020.